



## Announcement Summary

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**Entity name**

CLOSE THE LOOP LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 01, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLG	ORDINARY FULLY PAID	40,560,560	28/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CLOSE THE LOOP LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

91095718317

### 1.3 ASX issuer code

CLG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/5/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

17-Mar-2023 13:25

**Announcement Title**New - Proposed issue of securities -  
CLG**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

34,292,822 shares could be issued if the convertible notes are converted into shares at the expiry of the convertible notes issued as part of the ISP Tek Services and Captive Trade Corporation acquisition.



### Placement Details

### ASX +security code and description

CLG : ORDINARY FULLY PAID

**Issue date**

28/4/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

40,560,560

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.37080000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares are being issued as part settlement of the ISP Tek Services and Captive Trade Corporation acquisition. The shares will be in escrow for 12 months.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLG : ORDINARY FULLY PAID	514,543,864

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLGAB : OPTION EXPIRING 02-DEC-2023 EX \$0.30	10,831,811
CLGAC : PERFORMANCE RIGHTS	7,250,000