



Announcement Summary

Entity name

CANDY CLUB HOLDINGS LIMITED

Applicable security for the reorganisation

CLB	ORDINARY FULLY PAID
CLBO	OPTION EXPIRING 31-MAY-2023
CLBAO	OPTION EXPIRING 04-MAR-2025 EX \$0.20
CLBAR	OPTION EXPIRING 09-JUN-2025 EX \$0.135
CLBAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CLBAL	OPTION EXPIRING 11-SEP-2023 EX 9.88C
CLBAQ	OPTION EXPIRING 22-DEC-2025 EX \$0.125
CLBAM	OPTION EXPIRING 31-MAY-2023 EX \$0.18
CLBAN	OPTION EXPIRING 13-JAN-2025 EX \$0.13
CLBAP	OPTION EXPIRING 06-MAY-2025 EX \$0.17

Announcement Type

New Announcement

Date of this announcement

26/4/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/5/2023

Record Date

30/5/2023



Issue Date

6/6/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CANDY CLUB HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

629598778

1.3 ASX issuer code

CLB

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CLB	ORDINARY FULLY PAID
CLBO	OPTION EXPIRING 31-MAY-2023
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CLBAM	OPTION EXPIRING 31-MAY-2023 EX \$0.18
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CLBAP	OPTION EXPIRING 06-MAY-2025 EX \$0.17

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/5/2023	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/5/2023

3.2 Date of +security holder meeting

25/5/2023

3.2a Effective date of consolidation or split

25/5/2023

3.3 Last day for trading in the pre consolidation or split +securities

26/5/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/5/2023

**3.5 Record date**

30/5/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

31/5/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

6/6/2023

3.8 Trading starts on a normal T+2 basis

7/6/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

9/6/2023

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

24

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

CLB

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

367,465,961

Number on issue post consolidation or split

15,311,082

Estimate/Actual Actual**ASX +Security Code**

CLBO

ASX +Security Description

OPTION EXPIRING 31-MAY-2023



Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 77,453,836	Number on issue post consolidation or split 3,227,243	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code CLBAO	ASX +Security Description OPTION EXPIRING 04-MAR-2025 EX \$0.20		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 4,444,582	Number on issue post consolidation or split 185,191	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code CLBAR	ASX +Security Description OPTION EXPIRING 09-JUN-2025 EX \$0.135		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 80,000	Number on issue post consolidation or split 3,333	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code CLBAG	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 33,031,066	Number on issue post consolidation or split 1,376,294	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code CLBAL	ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 9.88C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 595,142	Number on issue post consolidation or split 24,798	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code CLBAQ	ASX +Security Description OPTION EXPIRING 22-DEC-2025 EX \$0.125		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,077,501	Number on issue post consolidation or split 44,896	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code CLBAM	ASX +Security Description OPTION EXPIRING 31-MAY-2023 EX \$0.18		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 125,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code CLBAN	ASX +Security Description OPTION EXPIRING 13-JAN-2025 EX \$0.13		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 947,923	Number on issue post consolidation or split 39,497	Estimate/Actual <input checked="" type="checkbox"/> Actual



ASX +Security Code	ASX +Security Description		
CLBAP	OPTION EXPIRING 06-MAY-2025 EX \$0.17		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	95,000	3,958	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
CLBO	OPTION EXPIRING 31-MAY-2023		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Quoted	0.10000000	2.40000000	

ASX +Security Code	ASX +Security Description		
CLBAO	OPTION EXPIRING 04-MAR-2025 EX \$0.20		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.20000000	4.80000000	

ASX +Security Code	ASX +Security Description		
CLBAR	OPTION EXPIRING 09-JUN-2025 EX \$0.135		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.13500000	3.24000000	

ASX +Security Code	ASX +Security Description		
CLBAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000	

ASX +Security Code	ASX +Security Description		
CLBAL	OPTION EXPIRING 11-SEP-2023 EX 9.88C		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.09880000	2.37120000	

ASX +Security Code	ASX +Security Description		
CLBAQ	OPTION EXPIRING 22-DEC-2025 EX \$0.125		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.12500000	3.00000000	



ASX +Security Code CLBAM	ASX +Security Description OPTION EXPIRING 31-MAY-2023 EX \$0.18	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.18000000	Exercise price post consolidation or split 4.32000000
ASX +Security Code CLBAN	ASX +Security Description OPTION EXPIRING 13-JAN-2025 EX \$0.13	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.13000000	Exercise price post consolidation or split 3.12000000
ASX +Security Code CLBAP	ASX +Security Description OPTION EXPIRING 06-MAY-2025 EX \$0.17	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.17000000	Exercise price post consolidation or split 4.08000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting dated 24 April 2023 lodged with ASX on that date for full details.

6.2 Additional information for inclusion in the Announcement Summary