



## Announcement Summary

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**Entity name**

CANDY CLUB HOLDINGS LIMITED

**Applicable security for the reorganisation**

CLB	ORDINARY FULLY PAID
CLBO	OPTION EXPIRING 31-MAY-2023
CLBAO	OPTION EXPIRING 04-MAR-2025 EX \$0.20
CLBAR	OPTION EXPIRING 09-JUN-2025 EX \$0.135
CLBAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CLBAL	OPTION EXPIRING 11-SEP-2023 EX 9.88C
CLBAQ	OPTION EXPIRING 22-DEC-2025 EX \$0.125
CLBAM	OPTION EXPIRING 31-MAY-2023 EX \$0.18
CLBAN	OPTION EXPIRING 13-JAN-2025 EX \$0.13
CLBAP	OPTION EXPIRING 06-MAY-2025 EX \$0.17

**Announcement Type**

New Announcement

**Date of this announcement**

26/4/2023

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

29/5/2023

**Record Date**

30/5/2023



**Issue Date**

6/6/2023

**Refer to below for full details of the announcement**

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CANDY CLUB HOLDINGS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

629598778

**1.3 ASX issuer code**

CLB

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

26/4/2023

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

CLB

**ASX +Security Description**

ORDINARY FULLY PAID

CLBO

OPTION EXPIRING 31-MAY-2023

CLBAO

OPTION EXPIRING 04-MAR-2025 EX \$0.20

CLBAR

OPTION EXPIRING 09-JUN-2025 EX \$0.135

CLBAG

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CLBAL

OPTION EXPIRING 11-SEP-2023 EX 9.88C

CLBAQ

OPTION EXPIRING 22-DEC-2025 EX \$0.125



CLBAM	OPTION EXPIRING 31-MAY-2023 EX \$0.18
CLBAN	OPTION EXPIRING 13-JAN-2025 EX \$0.13
CLBAP	OPTION EXPIRING 06-MAY-2025 EX \$0.17

## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/5/2023	<input checked="" type="checkbox"/> Actual	

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

30/5/2023

### 3.2 Date of +security holder meeting

25/5/2023

### 3.2a Effective date of consolidation or split

25/5/2023

### 3.3 Last day for trading in the pre consolidation or split +securities

26/5/2023

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/5/2023

**3.5 Record date**

30/5/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

31/5/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

6/6/2023

**3.8 Trading starts on a normal T+2 basis**

7/6/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

9/6/2023

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**Part 4 - Event type and details****4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

24

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

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**Part 5 - +Securities on issue before and after consolidation or split****5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

CLB

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

367,465,961

**Number on issue post  
consolidation or split**

15,311,082

**Estimate/Actual**☒ Actual**ASX +Security Code**

CLBO

**ASX +Security Description**

OPTION EXPIRING 31-MAY-2023



<b>Quoted/unquoted</b> ☑ Quoted	<b>Number on issue pre consolidation or split</b> 77,453,836	<b>Number on issue post consolidation or split</b> 3,227,243	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> CLBAO	<b>ASX +Security Description</b> OPTION EXPIRING 04-MAR-2025 EX \$0.20		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 4,444,582	<b>Number on issue post consolidation or split</b> 185,191	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> CLBAR	<b>ASX +Security Description</b> OPTION EXPIRING 09-JUN-2025 EX \$0.135		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 80,000	<b>Number on issue post consolidation or split</b> 3,333	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> CLBAG	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 33,031,066	<b>Number on issue post consolidation or split</b> 1,376,294	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> CLBAL	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 9.88C		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 595,142	<b>Number on issue post consolidation or split</b> 24,798	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> CLBAQ	<b>ASX +Security Description</b> OPTION EXPIRING 22-DEC-2025 EX \$0.125		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 1,077,501	<b>Number on issue post consolidation or split</b> 44,896	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> CLBAM	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2023 EX \$0.18		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 3,000,000	<b>Number on issue post consolidation or split</b> 125,000	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> CLBAN	<b>ASX +Security Description</b> OPTION EXPIRING 13-JAN-2025 EX \$0.13		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 947,923	<b>Number on issue post consolidation or split</b> 39,497	<b>Estimate/Actual</b> ☑ Actual

**ASX +Security Code**

CLBAP

**ASX +Security Description**

OPTION EXPIRING 06-MAY-2025 EX \$0.17

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

95,000

**Number on issue post consolidation or split**

3,958

**Estimate/Actual**☒ Actual**5.2 Exercise price of options****ASX +Security Code**

CLBO

**ASX +Security Description**

OPTION EXPIRING 31-MAY-2023

**Quoted/unquoted**☒ Quoted**Exercise price pre consolidation or split**

0.10000000

**Exercise price post consolidation or split**

2.40000000

**ASX +Security Code**

CLBAO

**ASX +Security Description**

OPTION EXPIRING 04-MAR-2025 EX \$0.20

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.20000000

**Exercise price post consolidation or split**

4.80000000

**ASX +Security Code**

CLBAR

**ASX +Security Description**

OPTION EXPIRING 09-JUN-2025 EX \$0.135

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.13500000

**Exercise price post consolidation or split**

3.24000000

**ASX +Security Code**

CLBAG

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.00000000

**Exercise price post consolidation or split**

0.00000000

**ASX +Security Code**

CLBAL

**ASX +Security Description**

OPTION EXPIRING 11-SEP-2023 EX 9.88C

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.09880000

**Exercise price post consolidation or split**

2.37120000

**ASX +Security Code**

CLBAQ

**ASX +Security Description**

OPTION EXPIRING 22-DEC-2025 EX \$0.125

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or split**

0.12500000

**Exercise price post consolidation or split**

3.00000000



<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
CLBAM		OPTION EXPIRING 31-MAY-2023 EX \$0.18	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.18000000	4.32000000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
CLBAN		OPTION EXPIRING 13-JAN-2025 EX \$0.13	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.13000000	3.12000000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
CLBAP		OPTION EXPIRING 06-MAY-2025 EX \$0.17	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.17000000	4.08000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting dated 24 April 2023 lodged with ASX on that date for full details.

### 6.2 Additional information for inclusion in the Announcement Summary