

IMAGION BIOSYSTEMS LIMITED

(ASX: IBX)

15 March 2023

Dispatch of Entitlement Offer Documents

MELBOURNE — **Imagion Biosystems Limited (ASX: IBX)**, a company dedicated to improving healthcare through the earlier detection of cancer, refers to its announcement on 7 March 2023 regarding the pro-rata non-renounceable entitlement offer (**Offer**) and advises that today a letter (and personalised entitlement and acceptance forms) has been dispatched to eligible shareholders advising them on how to access details relating to their entitlement (including the Offer Booklet). For reference this letter and the Offer Booklet have both been released to the ASX today.

Below are the key dates for the Offer:

Event	
Record Date (to determine Entitlement of Eligible Shareholders to participate in the Offer)	7.00pm (AEDT), 10 March 2023
Opening Date of Rights Issue Offer - Dispatch of the Eligible Shareholder's letter advising them of the access details for the Offer Document and online Entitlement & Acceptance Form.	15 March 2023
Closing Date for acceptances under the Rights Issue Offer	5.00pm (AEDT), 30 March 2023
Shortfall (if any) announced to the ASX	4 April 2023
Issue of the New Shares	6 April 2023
Trading (T+2) of New Shares expected to commence	11 April 2023

-ENDS

About Imagion Biosystems

Imagion Biosystems is developing a new non-radioactive and safe diagnostic imaging technology. Combining biotechnology and nanotechnology, the Company aims to detect cancer and other diseases earlier and with higher specificity than is currently possible.

Authorisation & Additional information

This announcement was authorised by the Company Secretary of Imagion Biosystems Limited.

U.S. Media Contact:

Casie Ost

Casie.ost@imaginationbio.com

+1-619-693-4428

Australian Media & Investor Relations:

Hannah Howlett, WE Communications

We-AUImaginationBiosystems@we-worldwide.com

+61 (0) 450648064

Imagion Biosystems Limited

ACN 616 305 027

Level 25, 525 Collins Street, Melbourne VIC 3000

www.imaginationbiosystems.com