

10 March 2023

Company Announcements Office
ASX Limited
(via ASX Online)

**Senetas Corporation Ltd (ASX: SEN) (Senetas / the Company) –
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is being given by Senetas under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) following the issue of 345,000 new fully paid ordinary shares (**Shares**) issued without disclosure under the Senetas Employee Share Option Plan, as detailed in the Appendix 2A announced today.

As at the date of this notice:

- (a) Senetas has complied with:
- (1) the provisions of chapter 2M of the Act as they apply to Senetas; and
 - (2) sections 674 and 674A of the Act; and
- (b) there is no information that is reasonable for investors and their professional advisers to expect to find in a disclosure document:
- (1) that has been excluded from a continuous disclosure notice given to ASX Limited (**ASX**) in accordance with the ASX Listing Rules (and which has since not been given to ASX); and
 - (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of Senetas; or
 - (B) the rights and liabilities attaching to the new ordinary shares.

This announcement was authorised for release by the Board of Senetas.



Brendan Case
Company Secretary

