



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Tuesday March 21, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
|---------------------------|-----------------------------|---|-------------------|

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 07-Mar-2023 17:47 | New - Proposed issue of securities - IBX | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IBXAAP : UNQUOTED ENTITLEMENT (INTERMEDIATE) SECURITY

Date the +securities the subject of this notification were issued

21/3/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

1,650,000 convertible securities issued pursuant to the Convertible Securities Agreement announced on 7 March 2023

Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.90909000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IBX : ORDINARY FULLY PAID | 1,121,318,534 |
| IBXOA : OPTION EXPIRING 28-APR-2023 | 233,301,933 |
| IBXN : ORDINARY FULLY PAID DEFERRED | 140,164,817 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| IBXAAO : OPTIONS EXPIRING VARIOUS DATES EX \$0.029 | 3,000,000 |
| IBXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.14 | 1,000,000 |
| IBXAAE : OPTION EXPIRING 30-NOV-2027 EX \$0.14 | 1,000,000 |
| IBXAAF : OPTION EXPIRING 30-NOV-2028 EX \$0.14 | 1,000,000 |
| IBXAW : OPTION EXPIRING 24-JUN-2024 EX \$0.028 | 2,050,000 |
| IBXAX : OPTION EXPIRING 22-AUG-2024 EX \$0.06 | 300,000 |
| IBXAAK : OPTION EXPIRING VARIOUS DATES EX \$0.0679 | 1,000,000 |
| IBXAY : OPTION EXPIRING 07-OCT-2024 EX \$0.06 | 200,000 |
| IBXAZ : OPTION EXPIRING 20-SEP-2024 EX \$0.06 | 100,000 |
| IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$0.028 | 3,250,000 |
| IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$0.028 | 3,250,000 |



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|--|------------|
| IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$0.028 | 2,000,000 |
| IBXAE : PERFORMANCE RIGHTS | 10,000,000 |
| IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$0.042 | 1,571,000 |
| IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.058 | 2,000,000 |
| IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 6,650,000 |
| IBXAAN : OPTION EXPIRING 30-SEP-2030 EX \$0.034 | 2,000,000 |
| IBXAAG : OPTION EXPIRING 31-MAY-2029 EX \$0.115 | 200,000 |
| IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.0872 | 1,500,000 |
| IBXAAJ : PERFORMANCE RIGHTS FY21 | 9,000,000 |
| IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872 | 6,000,000 |