



Announcement Summary

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**Entity name**

TALI DIGITAL LIMITED

**Date of this announcement**

Wednesday March 22, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
TD1AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	90,000,000	15/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TALI DIGITAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

53108150750

**1.3 ASX issuer code**

TD1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/3/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

15/3/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mark Simari	CHARKAROO PTY LTD <CHARMARBELLE A/C>	36,000
David Williams	David Williams	18,000
David Brookes	David Brookes	18,000
Stephen Munday	Stephen Munday	18,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://5606040.fs1.hubspotusercontent-na1.net/hubfs/5606040/Employee%20Share%20Option%20Plan.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to Directors were approved by shareholders at the Extraordinary General Meeting held 15 March 2023.



Issue details

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**Number of +securities**

90,000,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TD1 : ORDINARY FULLY PAID	2,775,155,625

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	92,100,000
TD1AC : OPTION EXPIRING 26-NOV-2025 EX \$0.03	5,000,000
TD1AE : OPTION EXPIRING 03-AUG-2025 EX \$0.03	15,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/3/2023