



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Monday April 03, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 ESOP Options	365,000	01/04/2023
New class - code to be confirmed	Tranche 2 ESOP Options	365,000	01/04/2023
New class - code to be confirmed	Tranche 3 ESOP Options	365,000	01/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1 ESOP Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Yair Poplawski

Name of registered holder

IBI TRUST MANAGEMENT <Yair Poplawski A/C>

Number of +securities

365,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Seperate ASX Announcement - 3 April 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33000000

Expiry date

1/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ASX: DTZ - Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200131/pdf/44dp8ttbbcw35p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 1 Israeli Options will vest on 15 January 2024, provided that the Option holder is an employee or consultant of the Company at all times during the period from the date of issue and ending on the Vesting Date.

Issue details

Number of +securities

365,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 ESOP Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Yair Poplawski

Name of registered holder

IBI TRUST MANAGEMENT <Yair Poplawski A/C>

Number of +securities

365,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Seperate ASX Announcement - 3 April 2023

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.40000000	1/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ASX: DTZ - Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200131/pdf/44dp8ttbcw35p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2 Israeli Options will vest on 15 January 2025, provided that the Option holder is an employee or consultant of the Company at all times during the period from the date of issue and ending on the Vesting Date.

Issue details

Number of +securities

365,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 3 ESOP Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yair Poplawski A/C	IBI TRUST MANAGEMENT <Yair Poplawski A/C>	365,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Seperate ASX Announcement - 3 April 2023

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	1/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ASX: DTZ - Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200131/pdf/44dp8ttbbcw35p.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 3 Israeli Options will vest on 15 January 2026, provided that the Option holder is an employee or consultant of the Company at all times during the period from the date of issue and ending on the Vesting Date.



Issue details

Number of +securities

365,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	461,378,964

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	2,450,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,700,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,700,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	2,162,500
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
DTZAAH : OPTION EXPIRING 04-AUG-2023 EX \$0.23	1,500,000
New class - code to be confirmed : Tranche 1 ESOP Options	365,000



New class - code to be confirmed : Tranche 2 ESOP Options	365,000
New class - code to be confirmed : Tranche 3 ESOP Options	365,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13