



## Announcement Summary

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**Entity name**

GOLDEN MILE RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 29, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G88OA	OPTION EXPIRING 30-JUN-2025 DEFERRED	29,421,251	30/03/2023
G88	ORDINARY FULLY PAID	58,842,483	30/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

614538402

### 1.3 ASX issuer code

G88

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Mar-2023 17:08	Update - Update - Proposed issue of securities - G88	A standard +pro rata issue (renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

6,782,500 Shares and 3,391,250 Options to be issued to Company Directors following and subject to shareholder approval.  
16,210,920 shortfall shares and 8,105,460 options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

G88 : ORDINARY FULLY PAID

**Issue date**

30/3/2023

Issue details

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**Number of +securities to be quoted**

58,842,483

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01600000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description**

G88OA : OPTION EXPIRING 30-JUN-2025 DEFERRED

**Issue date**

30/3/2023



Issue details

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**Number of +securities to be quoted**

29,421,251

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88OA : OPTION EXPIRING 30-JUN-2025 DEFERRED	29,421,251
G88O : OPTION EXPIRING 23-SEP-2023	51,192,320
G88 : ORDINARY FULLY PAID	263,432,239

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	4,000,000
G88AJ : OPTION EXPIRING 05-MAY-2023 EX \$0.10	1,000,000
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AN : OPTION EXPIRING 08-SEP-2025 EX \$0.10	8,000,000
G88AK : OPTION EXPIRING 24-AUG-2024 EX \$0.088	1,000,000
G88AH : OPTION EXPIRING 30-SEP-2023 EX \$0.10	4,000,000
G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10	2,000,000
G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15	2,000,000