



Announcement Summary

Entity name

TESSERENT LIMITED

Date of this announcement

Thursday March 16, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	TNTAO - Options EXPIRING 16-Aug-2026 EX \$0.15	58,900,000	13/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TESSERENT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605672928

1.3 ASX issuer code

TNT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

TNTAO - Options EXPIRING 16-Aug-2026 EX \$0.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

James Jones

Name of registered holder

James Jones

Number of +securities

12,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to the following disclosure document lodged with ASX on 24 February 2023:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02635833-3A613534?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

16/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:TNT)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to the following disclosure document lodged with ASX on 24 February 2023:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02635833-3A613534?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

58,900,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TNT : ORDINARY FULLY PAID	1,354,182,116

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNTAL : OPTION EXPIRING 18-NOV-2026 EX \$0.15	28,000,000
TNTAM : WARRANTS EXPIRING 07-MAY-2025	44,444,445
TNTAF : OPTION EXPIRING 21-SEP-2025 EX 24.8C	12,000,000
TNTAE : WARRANTS EXPIRING 18-SEP-2024	18,083,334
TNTAK : OPTION EXPIRING 09-JUN-2025 EX \$0.24	1,000,000
TNTAH : OPTION EXPIRING 02-NOV-2023 EX \$0.28	15,461,996
TNTAI : OPTION EXPIRING 02-NOV-2023 EX \$0.35	14,461,996
TNTAJ : OPTION EXPIRING 19-JAN-2025 EX \$0.28	7,400,000
New class - code to be confirmed : TNTAO - Options EXPIRING 16-Aug-2026 EX \$0.15	58,900,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13