



RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

ISIN: ZAE000202610

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")

Tuesday, 14 February 2023

Cleansing statement - Notice under section 708a(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Renergen Limited ARBN 633 046 830 and ABN 93 998 352 675 (ASX:RLT) (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

For the purposes of section 708A(6), the Company advises that:

1. The Company issued 4 600 000 fully paid ordinary shares (**Shares**) (representing Shares) without disclosure to investors under Part 6D.2 of the Corporations Act to raise approximately \$9 016 000;
2. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
3. As at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 2.2 section 674 of the Corporations Act.
4. As at the date of this notice, there is no 'excluded information' (as that term is defined in section 708A(7) and 708A(8) of the Corporations Act),
 - 3.1 that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and



3.2 that investors and their professional advisors would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:

3.2.1 the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and

3.2.2 the rights and liabilities attaching to the CDIs.

Yours faithfully

Stefano Marani
Director