

16 February 2023

ASX Market Announcements
ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by PolyNovo Limited ACN 083 866 862 (ASX: PNV) (**PNV**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

PNV has issued 1,578,948 fully paid ordinary shares in PNV (**Director Placement Shares**) to PNV directors and entities associated with PNV directors in a placement approved by shareholders at the extraordinary general meeting of PNV held on 17 January 2023.

PNV states that:

- (a) PNV issued the Director Placement Shares without disclosure to the directors and their associated entities under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, PNV has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PNV; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Jan-Marcel Gielen
Company Secretary
PolyNovo Limited

Authorised by the board of PolyNovo Limited