



Announcement Summary

Entity name

IODM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 06, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IOD	ORDINARY FULLY PAID	6,250,000	06/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IODM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

28102747133

### 1.3 ASX issuer code

IOD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/2/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

31-Jan-2023 08:46

**Announcement Title**

New - Proposed issue of securities -  
IOD

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

### ASX +security code and description

IOD : ORDINARY FULLY PAID

**Issue date**

6/2/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	152	0.00 %
1,001 - 5,000	128	0.06 %
5,001 - 10,000	54	0.07 %
10,001 - 100,000	331	2.68 %
100,001 and over	241	97.19 %



Issue details

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**Number of +securities to be quoted**

6,250,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.36000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
IOD : ORDINARY FULLY PAID	589,344,888

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IODAH : OPTION EXPIRING 30-JUN-2024 EX 19.2C	312,500
IODAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,690,303