



Announcement Summary

Entity name
ELSIGHT LIMITED

Date of this announcement
Wednesday February 08, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ELSAAC - OPTION EXPIRING 18-JAN-28 EX. \$0.37	43,000	18/01/2023
New class - code to be confirmed	ELSAAD - OPTION EXPIRING 18-JUL-2025 EX. \$0.37	50,000	18/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

ELSAAC - OPTION EXPIRING 18-JAN-28 EX. \$0.37

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20170607/pdf/43jsk2gsj6hnyj.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.37000000

Expiry date

18/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ELS - one ordinary fully paid Share per Option exercised

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20170607/pdf/43jsk2gsj6hnyj.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

43,000

ASX +security code**+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.37000000

Expiry date

18/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20170607/pdf/43jsk2gsj6hnyj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

50,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	150,319,581
ELSOA : OPTION EXPIRING 31-MAR-2023	23,222,653

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAAC : CONVERTIBLE NOTES	25,149,500
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	876,900
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	1,100,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	611,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37	3,222,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	1,050,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	150,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	75,000
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48	3,583,452
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	250,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000



ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43	200,000
ELSAZ : OPTION EXPIRING 25-APR-2027 EX \$0.49	300,000
ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	160,000
New class - code to be confirmed : ELSAAC - OPTION EXPIRING 18-JAN-28 EX. \$0.37	43,000
New class - code to be confirmed : ELSAAD - OPTION EXPIRING 18-JUL-2025 EX. \$0.37	50,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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