

ASX Release

30 November 2022

Successful completion of Entitlement Offer and issue of New Shares and New Options

Amaero International Limited (“**Amaero**”), (the “**Company**”) (ASX:3DA) is pleased to announce the successful completion of the fully underwritten 1 for every 1.7 pro-rata renounceable entitlement offer (**Entitlement Offer**) of new fully paid shares in 3DA (**New Shares**) together with 1 option for every 1 New Share issued under the Entitlement Offer (**New Options**) announced on 1 November 2022.

Entitlement Offer

The Entitlement Offer closed at 5:00pm (Melbourne time) on 25 November 2022, raising approximately \$10.5 million. Eligible shareholders took up approximately 30,538,379 New Shares, representing a total take up rate of approximately 19.5%.

Shortfall New Shares under the Entitlement Offer will be subscribed for by the underwriter, PAC Partners Securities Pty Ltd (**Underwriter**) in accordance with the underwriting agreement between the Company and the Underwriter dated 1 November 2022 and sub-underwriter, Pegasus Capital Group, LLC (**Sub-Underwriter**), an entity controlled by Chairman and CEO, Hank Holland in accordance with the sub-underwriting agreement between the Underwriter and Sub-Underwriter, whereby the Sub-Underwriter agreed to sub-underwrite the full amount of the Entitlement Offer.

The New Shares to be issued under the Entitlement Offer will rank equally with existing Amaero fully paid ordinary shares in all respects. The New Shares under the Entitlement Offer are expected to be issued on Friday, 2 December 2022 and commence normal trading on Monday, 5 December 2022.

New Options

A total of approximately 156,716,418 New Options will be issued in connection with the Entitlement Offer. The New Options are expected to be issued on Friday, 2 December 2022.

The Company intends to apply to the ASX for quotation of the New Options.

Key Dates

The timetable below is indicative only and subject to change. The Company reserves the right to alter the dates below in its full discretion and without prior notice, subject to the ASX Listing Rules and the Corporations Act.

Event	Date
Settlement of New Shares	Thursday, 1 December 2022
Allotment of New Shares and New Options	Friday, 2 December 2022
Normal trading of New Shares	Monday, 5 December 2022

Authorised for release by the Board of Directors.

Enquiries:

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About Amaero International Limited:

Amaero International Limited is an Australian-based company focused on titanium and other alloy powder production utilised by the additive manufacturing industry. The Company provides applied engineering and commercialisation services in collaboration with aerospace, defence and other industries that utilise additive manufacturing.

Amaero was established with the support of Monash University in 2013 to take advantage of commercial opportunities identified by the Monash Centre for Additive Manufacturing (MCAM). Amaero is co-located with MCAM in Melbourne Australia. It operates two additional facilities, in Adelaide, South Australia, and Los Angeles, California, USA.

For further information, please visit: <https://www.amaero.com.au/>