

2 December 2022

ASX Announcement

Early warning notice for Investor Presentation and Update

The Share Purchase Plan (SPP) was distributed to shareholders on Wednesday 30 November 2022 and closes on 13 December 2022. We are planning an investor update to support shareholder consideration of the SPP.

Philosophically we want all shareholders to be presented with what fund managers were presented with during the placement. In fact, this update will offer more than the investor presentation given to fund managers (see agenda below).

This will not be a question and answer session, but you will hear from the Chairman, CEO, CFO, senior management, and our legal counsel. This session will be recorded and released to the ASX.

Date : Monday 5 December 2022

Time : 10.00 AM AEDT

Registration Details: <https://ccmediaframe.com/?id=CSHvbWKq>

Proposed Format of the Update (subject to change):

Introduction: Chairman David Williams

Use of Funds (4 silos of growth): CEO Swami Raote and CFO Jan Gielen

Update on the U.S. and Canada: Senior Vice President of Sales and Marketing Ed Graubart

Update on Hong Kong: Sales Director ANZ/HK Valerie Young

Update on India: CEO Swami Raote

SPP Process: Legal Counsel Bart Oude-Vrielink and David Williams

Closing: Chairman

This announcement has been authorised by PolyNovo Company Secretary Jan-Marcel Gielen.

About NovoSorb®

NovoSorb® BTM is a dermal scaffold for the regeneration of the dermis when lost through extensive surgery or burn. NovoSorb® is a novel range of bio-resorbable polymers that can be produced in many formats including, film, fibre, foam, and coatings. NovoSorb's unique properties provide excellent biocompatibility, control over physical properties, and a programmable bio-resorption profile.