

2 December 2022
Markets Announcement Platform
Australian Securities Exchange

Entitlement Offer

MRG Metals Ltd (ASX:MRQ) refers to its ASX announcement dated 23 November 2022 regarding the Entitlement Offer and advises that the following documents relating to the Entitlement Offer are today being despatched:

1. Entitlement Offer Booklet
2. Entitlement and Acceptance Form

Shareholders are encouraged to retrieve their personalised Entitlement and Acceptance form online using the below instructions, as there may be delays in receiving documentation via mail.

I already have an online account with Automic

1. Visit <https://investor.automic.com.au>
2. Under "Existing users sign in" enter your established username and password
3. Once you have successfully signed in, click on "Documents and Statements"
4. Click on "Other Documents" on the left
5. Download the Offer Booklet and Entitlement & Acceptance Form

I do not have an online account with Automic

1. Visit <https://investor.automic.com.au/#/loginsah>
2. Select "MRG Metals Ltd" from the dropdown list in the Issuer Name Field
3. Enter your Holder Reference Number (SRN/HIN) as shown below
4. Enter a partial holder name per the instructions.
5. Enter your postcode OR country of residence (only if outside Australia)
6. Tick the box "I'm not a robot" and then select "Access"
- 7.
8. Once you have successfully signed in, click on "Documents and Statements"
9. Click on "Other Documents" on the left
10. Download the Offer Booklet and Entitlement & Acceptance Form

This announcement has been authorised by the Board of MRG Metals Ltd.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shane Turner', written in a cursive style.

Shane Turner
Company Secretary