



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Friday December 02, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
3DAAJ	OPTION EXPIRING 02-DEC-2025 DEFERRED	156,716,418	02/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2022 09:57	New - Proposed issue of securities - 3DA	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

3DAAJ : OPTION EXPIRING 02-DEC-2025 DEFERRED

Date the +securities the subject of this notification were issued

2/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

156,716,418

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	256,714,607

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAE : PERFORMANCE RIGHTS	1,757,565
3DAAF : OPTION EXPIRING 10-DEC-2022 EX \$1.00	3,500,000
3DAAJ : OPTION EXPIRING 02-DEC-2025 DEFERRED	156,716,418
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439