



## Announcement Summary

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**Entity name**

POLYNOVO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 28, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNV	ORDINARY FULLY PAID	15,789,474	29/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

POLYNOVO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

083866862

### 1.3 ASX issuer code

PNV

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/11/2022



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Nov-2022 12:21	New - Proposed issue of securities - PNV	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

(i) 1,578,948 fully paid ordinary shares in the Company at issue price A\$1.90 per share to directors of Company to raise approx. A\$3.0 million subject to shareholder approval

(ii) up to 8,947,369 fully paid ordinary shares in Company under SPP assuming a fully subscribed SPP of A\$17,000,000, at issue price A\$1.90 per share and subject to the right of PNV in its absolute discretion to accept over subscriptions. The Shares under the SPP are expected to be issued on 20 December 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

PNV : ORDINARY FULLY PAID

**Issue date**

29/11/2022

Issue details

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**Number of +securities to be quoted**

15,789,474

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.90000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNV : ORDINARY FULLY PAID	677,477,518

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNVAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,400,000