



Announcement Summary

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**Entity name**

ADHERIUM LIMITED

**Date of this announcement**

Monday December 12, 2022

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ADRAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,000,000	12/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

605352510

**1.3 ASX issuer code**

ADR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Sep-2022 10:07	New - Proposed issue of securities - ADR	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

77,000,000 options with a \$0.01 exercise price and 31 March 2024 expiry date available under the Shortfall Offer pursuant to the prospectus dated 17 November 2022, to be allotted on a date to be determined by the Directors but no later than 21 January 2023.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

12/12/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Share Purchase Plan Offer options with an exercise price of \$0.01 per fully paid ordinary share and expiry date of 31 March 2022.

Issue details

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**Number of +securities**

23,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADR : ORDINARY FULLY PAID	4,780,938,276

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,341,446,026
ADRAM : OPTION EXPIRING 07-MAY-2023 EX \$0.02	25,000,000
ADRAN : OPTION EXPIRING 07-MAY-2023 EX \$0.03	25,000,000
ADRAO : OPTION EXPIRING 07-MAY-2023 EX \$0.04	25,000,000
ADRAP : STOCK APPRECIATION RIGHTS	122,374,241