

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **TYMLEZ GROUP LIMITED**

ACN/ARSN **622 817 421**

1. Details of substantial holder (1)

Name **Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C>, Hamilton Hawkes Pty Ltd <Whitcombe Family A/C> and Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>**

ACN/ARSN (if applicable) **613 383 305, 616 350 951**

There was a change in the interests of the substantial holder on **09/12/2022**

The previous notice was given to the company on **06/04/2022**

The previous notice was dated **06/04/2022**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares (ORD)	135,655,951	13.74%	216,813,655	19.88 %*

* Based on the total Issued capital following the December 2022 Placement.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/12/2022	Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	Placement allotment	\$0.02 per share	81,157,704 ORD	81,157,704
05/04/2022	Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C>	On market share sale	\$0.04 per share	1,700,000 ORD	1,700,000
04/04/2022	Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	On market share sale	\$0.04 per share	2,555,126 ORD	2,555,126
31/03/2022	Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	On market share sale	\$0.04 per share	3,090,959 ORD	3,090,959
30/03/2022	Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	On market share sale	\$0.04 per share	8,232,315 ORD	8,232,315
12/07/2021	Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	Placement allotment	\$0.01 per share	10,000,000 ORD	10,000,000
12/07/2021	Hamilton Hawkes Pty Ltd <Whitcombe Family A/C>	Placement allotment	\$0.01 per share	8,957,787 ORD	8,957,787

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	Registered holder pursuant to s608(1)(a) of the Corporations Act 2001 (Cth).	191,957,704 ORD	191,957,704
Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C>	Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C>	Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C>	Registered holder pursuant to s608(1)(a) of the Corporations Act 2001 (Cth).	Nil	Nil
Hamilton Hawkes Pty Ltd <Whitcombe Family A/C>	Hamilton Hawkes Pty Ltd <Whitcombe Family A/C>	Hamilton Hawkes Pty Ltd <Whitcombe Family A/C>	Registered holder pursuant to s608(1)(a) of the Corporations Act 2001 (Cth).	24,855,951 ORD	24,855,951

5. Changes In association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

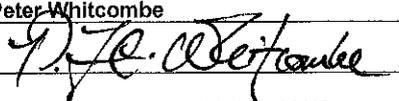
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are:

Name	Address
Gold Coast Tweed Pet Motels Pty Ltd <Tymlez 1 A/C>	39 Wharf St, Tweed Heads NSW 2485
Hamilton Hawkes Pty Ltd <Whitcombe Family A/C>	39 Wharf St, Tweed Heads NSW 2485
Whitcombe Super Investments Pty Ltd <Whitcombe Super Fund A/C>	39 Wharf St, Tweed Heads NSW 2485

Signature

print name Peter Whitcombe Capacity Director of holding entities
 sign here  Date 12/12/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.