



Announcement Summary

Entity name

WHITE ROCK MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 20, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WRMAAG	CONVERTIBLE NOTES	1,434,380	Repayment or redemption of +convertible debt security without conversion	20/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WHITE ROCK MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

142809970

1.3 ASX issuer code

WRM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WRMAAG : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,434,380

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

20/12/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

USD - US Dollar

USD 1.207500000000

Any other information the entity wishes to notify to ASX about the cessation?

Early redemption of outstanding Convertible Notes in connection with cessation of Convertible Note Facility as announced on 8/12/22.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WRM : ORDINARY FULLY PAID	219,536,663
WRMOB : OPTION EXPIRING 31-JAN-2023	92,588,131
WRMNF : ORDINARY FULLY PAID DEFERRED	49,342,985

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WRMAAF : OPTION EXPIRING 27-JAN-2023 EX \$0.11	5,000,000
WRMAAC : OPTION EXPIRING 31-DEC-2024 EX \$1.00	1,000,000
WRMAAG : CONVERTIBLE NOTES	260,870
WRMAAD : OPTION EXPIRING 30-JAN-2023 EX \$0.15	7,989,502
WRMAAE : OPTION EXPIRING 08-NOV-2024 EX \$0.77	9,010,364
WRMAZ : OPTION EXPIRING 28-FEB-2023 EX \$2.40	12,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.