



Announcement Summary

Entity name

PSC INSURANCE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 13, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PSI	ORDINARY FULLY PAID	557,938	13/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PSC INSURANCE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

147812164

1.3 ASX issuer code

PSI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Nov-2022 08:32	New - Proposed issue of securities - PSI	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

PSI : ORDINARY FULLY PAID

13/12/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

557,938

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 4.20000000

Any other information the entity wishes to provide about the +securities to be quoted

This share issue price is the agreed price per PSI share when the in-principal agreement was reached on 01/08/2022 to acquire the interest and reflects the closing share price of PSI shares at that date. The delay in issuing the shares from the estimated issue date 18/11/2022 stated in the Appendix 3B was the result of delays in receipt of executed documents. All shares issued will be subject to a 24 month voluntary escrow from the date of issue.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PSI : ORDINARY FULLY PAID	354,142,606

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PSIAB : OPTION EXPIRING 08-JUL-2021 EX \$1.66	293,347
PSIAD : OPTION EXPIRING 31-MAR-2025 EX \$6.50	2,000,000