

13 December 2022

Companies Announcements Office
ASX Limited

Adherium Limited
Collins Square, Tower 4
Level 18, 727 Collins Street
Melbourne VIC 3000 Australia

Level 2, 63 Albert Street
Auckland 1010 New Zealand

Dear Sir/Madam

Cleansing notice under section 708A of the *Corporations Act 2001 (Cth)*

Adherium Limited ACN 605 352 510 (**Company**) (ASX: ADR) recently completed the following allotments of fully paid ordinary shares (**Shares**):

1. 8 December 2022: 5,742,740 Shares as consideration for employment services; and
2. 12 December 2022: 152,500,000 Shares under tranche 3 of the placements to sophisticated and professional investors announced 16 September 2022 and as approved by shareholders at the 2022 AGM.

Details of the allotments are contained in the Appendix 2As filed by the Company on 8 and 12 December 2022.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

Yours faithfully

A handwritten signature in black ink, appearing to read "Rob Turnbull".

Rob Turnbull
Joint Company Secretary