



## Announcement Summary

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**Entity name**

NOVATTI GROUP LIMITED

**Date of this announcement**

Wednesday December 14, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.20 and expiring on 30 November 2026	15,000,000	13/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

98606556183

### 1.3 ASX issuer code

NOV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.20 and expiring on 30 November 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

13/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Pawlowitsch	Vault (WA) Pty Ltd <Vault A/C	3,000,000
Peter Cook	CORANGAMITE PTY LTD <LAKE CORANGAMITE A/C>	6,000,000
Kenneth Lai	Kenneth Lai	2,000,000
Abigail Cheadle	Abigail Cheadle	2,000,000
Killian Murphy	Guilka Pty Ltd	2,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

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Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.20000000	30/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

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**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

<b>Number of +securities</b>
15,000,000





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	337,595,390

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAJ : OPTION EXPIRING 30-NOV-2023 EX 20C	3,000,000
NOVAZ : OPTION EXPIRING 15-OCT-2024 EX \$0.495	1,300,000
NOVAAA : OPTION EXPIRING 15-OCT-2024 EX \$0.75	1,300,000
NOVAAC : OPTION EXPIRING 25-JAN-2025 EX \$0.3262	600,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,262,500
NOVAO : OPTION EXPIRING 22-DEC-2023 EX \$0.275	3,200,000
NOVAP : OPTION EXPIRING 14-OCT-2023 EX \$0.30	2,000,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAK : OPTION EXPIRING 30-OCT-2022 EX 25C	2,577,500
NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,575,000
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR : OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000



NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60	100,000
NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	300,000
NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75	400,000
NOVAV : OPTION EXPIRING 26-OCT-2023 EX \$0.30	1,000,000
NOVAW : OPTION EXPIRING 31-DEC-2023 EX \$0.66	500,000
NOVAX : OPTION EXPIRING 31-DEC-2022 EX \$0.60	100,000
NOVAAE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.20 and expiring on 30 November 2026	15,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/11/2022