

16 December 2022

Markets Announcement Platform

Australian Securities Exchange

Entitlement Offer

White Rock Minerals Limited (ASX:WRM; OTCQX:WRMCF) (**White Rock**) refers to its ASX announcement dated 8 December 2022 regarding the Entitlement Offer and advises that the following documents relating to the Entitlement Offer are today being despatched:

1. Entitlement Offer Booklet
2. Entitlement and Acceptance Form

Shareholders are encouraged to retrieve their personalised Entitlement and Acceptance form on-line using the below instructions, as there may be delays in receiving documentation via mail.

I already have an online account with Automic

1. Visit <https://investor.automic.com.au>
2. Under "Existing users sign in" enter your established username and password
3. Once you have successfully signed in, click on "Documents and Statements"
4. Click on "Other Documents" on the left
5. Download the Offer Booklet and Entitlement & Acceptance Form

I do not have an online account with Automic

1. Visit <https://investor.automic.com.au/#/loginsah>
2. Select "White Rock Minerals Limited" from the dropdown list in the Issuer Name Field
3. Enter your Holder Reference Number (SRN/HIN)
4. Enter a partial holder name per the instructions.
5. Enter your postcode OR country of residence (only if outside Australia)
6. Tick the box "I'm not a robot" and then select "Access"
7. Once you have successfully signed in, click on "Documents and Statements"
8. Click on "Other Documents" on the left
9. Download the Offer Booklet and Entitlement & Acceptance Form

This announcement has been authorised by the Board.

Yours faithfully

**Shane Turner**

Company Secretary

White Rock Minerals Limited

Contacts

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