

## Share Purchase Plan – Extension of Closing Date

Cohiba Minerals Limited (ASX: CHK) (**'the Company'**, **'CHK'** or **'Cohiba'**) advises that the closing date of the Share Purchase Plan (**'SPP'**) announced on 21 November 2022 has been extended to **5.00pm (AEDT) on Friday 23 December 2022**.

The extension of the SPP closing date is due to some shareholders who are eligible to participate in the SPP not having received their application forms and being able to process their acceptances.

The SPP is targeting \$2 million before costs with an issue price of \$0.006 (0.6 cents) per share. All applications made and accepted through the SPP will also include a one for two free attaching option, which will be exercisable at \$0.01 (1 cent) per option and expiring 2 years from the date of issue. The Company lodged a Prospectus for the proposed SPP on 29 November 2022. Subject to applicable law and the Company meeting the quotation requirements of ASX, the free-attaching options are proposed to be listed.

Shareholders who were registered holders of CHK shares at 7:00pm AEDT on Friday, 18 November 2022 and whose registered address is in Australia or New Zealand are eligible to participate in the SPP and subscribe for up to \$30,000 of shares under the SPP. Participation in the SPP is optional. No brokerage or transaction costs will be payable by participating shareholders. Full details of the SPP are set out in the SPP Prospectus released to ASX on 29 November 2022.

Funds raised under the SPP will be applied to additional exploration activities at the Company's exploration assets located in South Australia, Western Australia and Queensland and for working capital requirements.

The Board may, at its discretion, accept oversubscriptions subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547. Any oversubscription through the SPP not accepted by the Board will be scaled back on a pro rata basis, at the Board's discretion based on the size of a participants shareholding in the Company at the Record Date and having regard to control effects.

The updated timetable for the SPP are as follows:

SPP Record Date	7.00pm Friday, 18 November 2022
Expected SPP closing date	Friday, 23 December 2022
Announcement of results of SPP	Thursday, 29 December 2022
New Shares issued under SPP commence trading on ASX	Before noon Friday, 30 December 2022

The above timetable is indicative only and may be changed by the Company as set out in the Prospectus.

Any shareholder who has not received their application form can contact the Company Secretary on (03) 8630 3321 or by email at [admin@cohibaminerals.com.au](mailto:admin@cohibaminerals.com.au).

- Ends

### Address

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Phone: +61 3 8630 3321

### Directors

Mordechai Benedikt – Executive Chair  
Andrew Graham – Executive Director  
Nochum Labkowski – Non-Executive Director

This announcement has been approved for release by the Board of CHK.

**For further information:**

Justin Mouchacca  
Company Secretary

[admin@cohibaminerals.com.au](mailto:admin@cohibaminerals.com.au)

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