



Flynn Gold

**Investor Presentation
Mines and Money @
IMARC
3 November 2022**

Exploring for gold and battery metals in Tasmania and Western Australia

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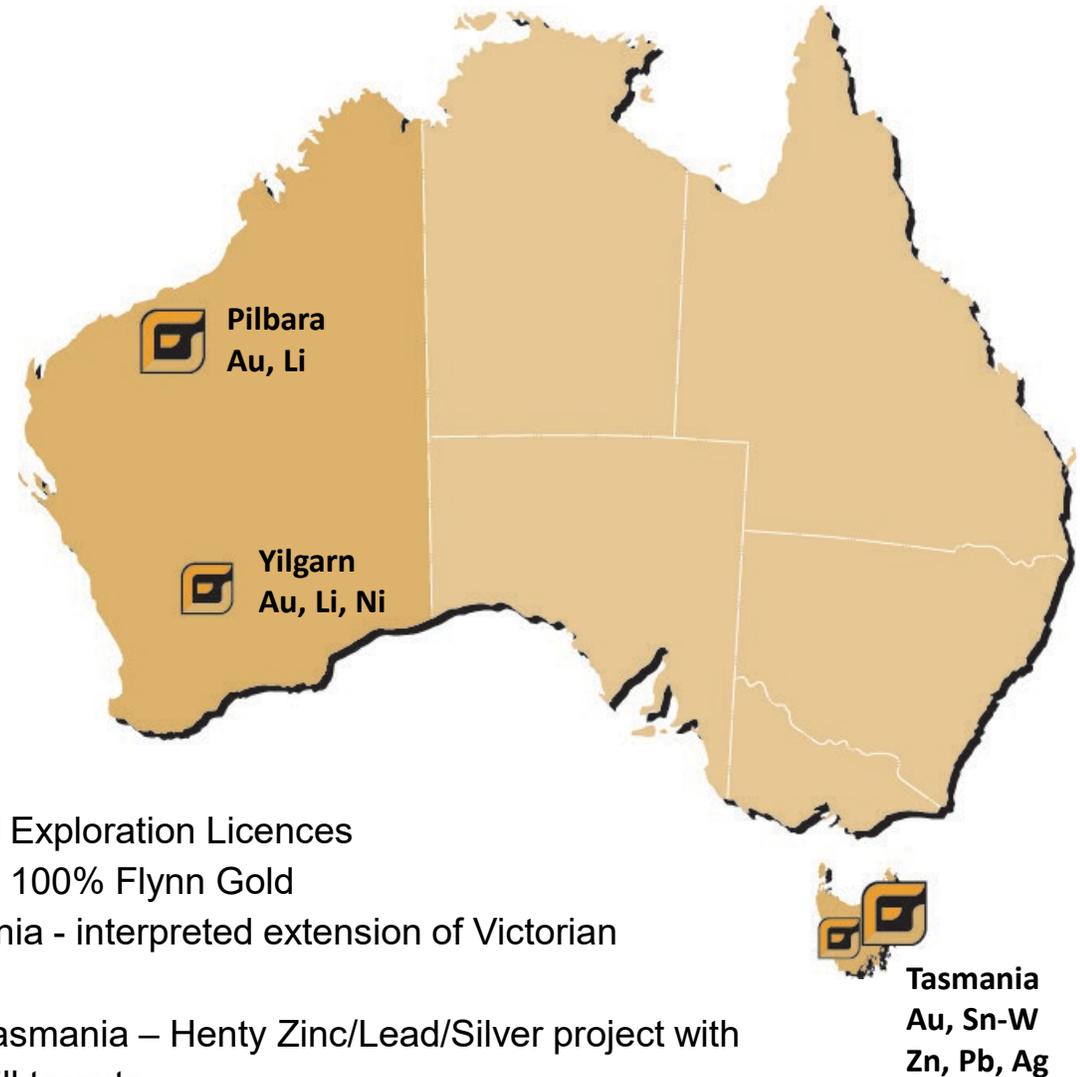
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All figures in this document are in Australian dollars (AUD) unless stated otherwise.

Exploration Strategy

- ✓ Target gold and battery metals (lithium, nickel, zinc)
- ✓ Target high-value, under-explored project areas
- ✓ Secure large-scale exploration footprint
- ✓ Own projects 100%



Western Australia

- 27 tenements and applications
- 1,260 km², 100% Flynn Gold
- Pilbara – holdings close to significant gold and lithium deposits
- Yilgarn – holdings close to world class lithium and nickel deposits

Tasmania

- 10 granted Exploration Licences
- 1,465 km², 100% Flynn Gold
- NE Tasmania - interpreted extension of Victorian goldfields
- Western Tasmania – Henty Zinc/Lead/Silver project with multiple drill targets

Company Snapshot

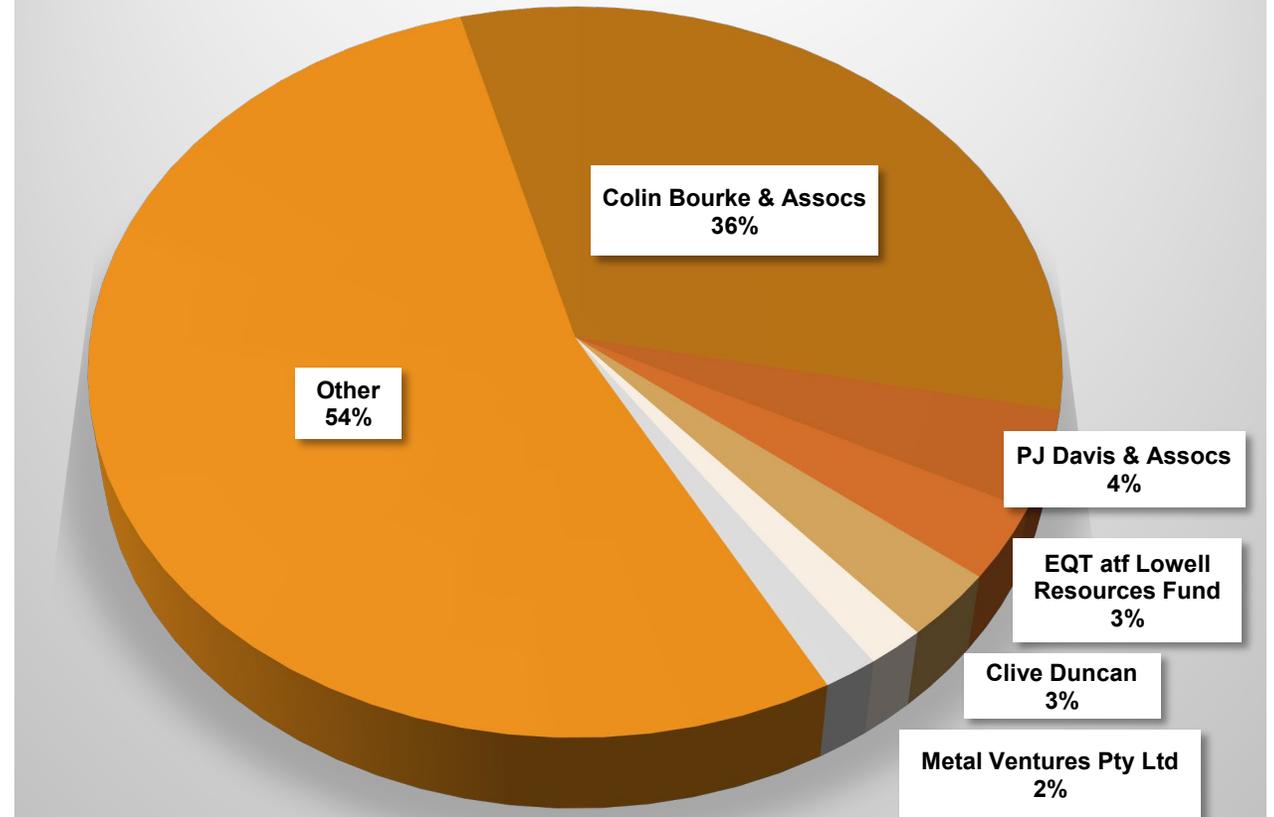
Capital Structure

ASX Code	FG1
Share price 3 rd November 2022	A\$0.105
Cash 30th September 2022	\$3.8m
Debt	Nil
Shares on issue	95.1m
Market Cap at \$0.105/share	\$10.0m
Enterprise Value at \$0.105/share	\$6.2m
Options ¹	3.0m
Options ²	0.4m
Performance Rights ³	4.2m

Notes

1. Expiry June 2024, \$0.25/sh exercise price
2. Expiry Aug 2025, \$0.20/sh exercise price
3. 3 year performance rights upon meeting various vesting conditions

FG1 Shareholdings



Board and Management



**Clive
Duncan**
Chairman

- 4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).



**Sam
Garrett**
Technical
Director

- Geologist with 30 years of international exploration management including positions with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Elliott, Havieron and Tujuh Bukit discovery credits.



**John
Forwood**
Non-Executive
Director

- Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.

Neil Marston

Chief Executive Officer

Neil is a qualified accountant and Chartered Secretary with over 40 years' experience working in the resources and other industry sectors. He has extensive experience in the areas of mineral exploration, capital raising, corporate governance and compliance, project management, mining and environmental approvals, contract negotiations and stakeholder engagement.

Neil has been directly involved in the listing of public companies, including Horseshoe Metals Limited (ASX:HOR) and Bryah Resources Limited (ASX:BYH). Neil was Managing Director of Horseshoe Metals Limited from 2010 to 2015 and Bryah Resources Limited from 2017 to 2021.

Mathew Watkins

Company Secretary

Mathew completed a Bachelor of Business (Accounting) at Swinburne University of Technology and is a member of the Institute of Chartered Accountants of Australia and New Zealand. He specialises in Company Secretarial and Accounting Services for ASX listed and unlisted public companies in the mining, biotech and industrial sectors.

Sean Westbrook

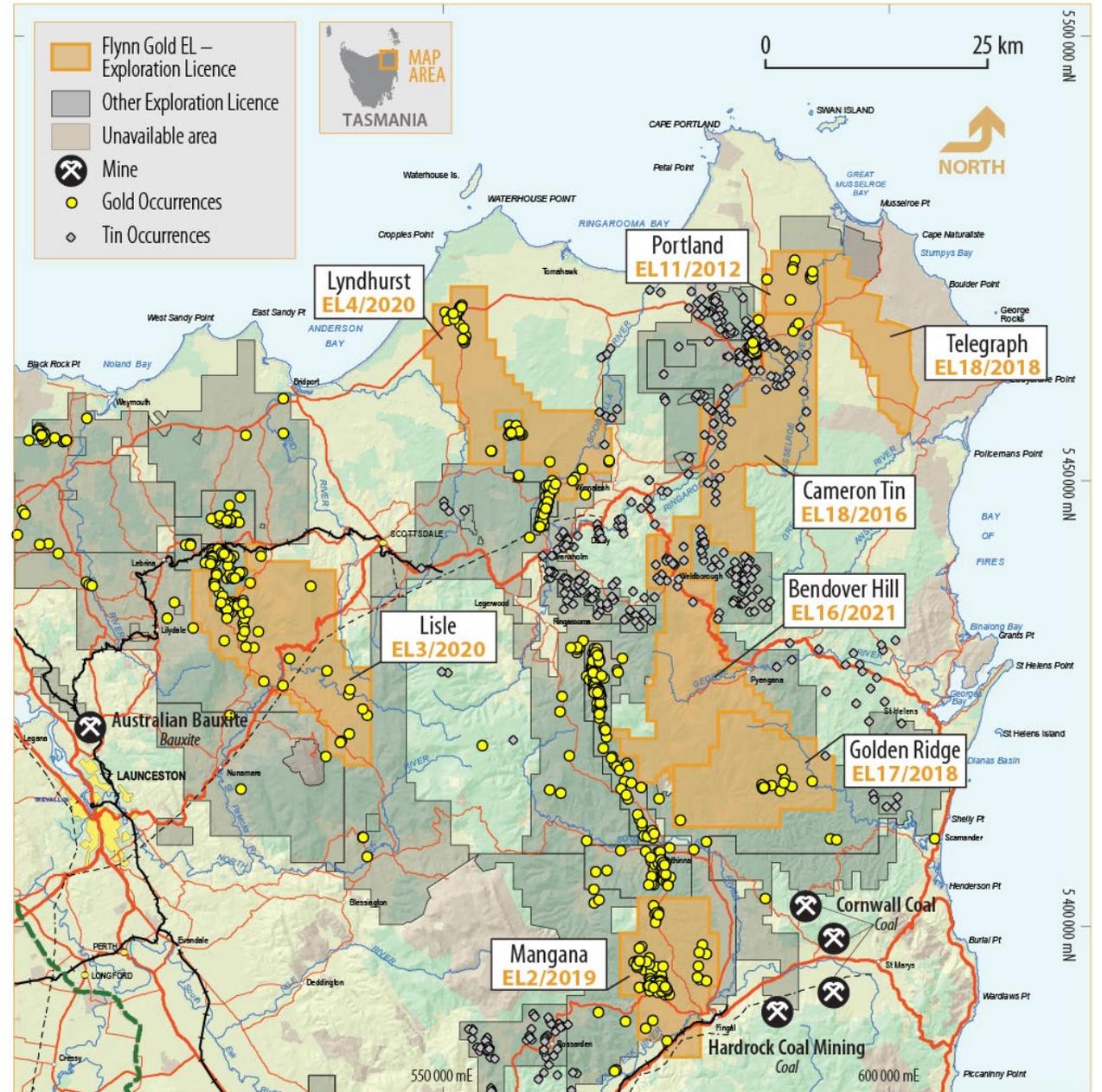
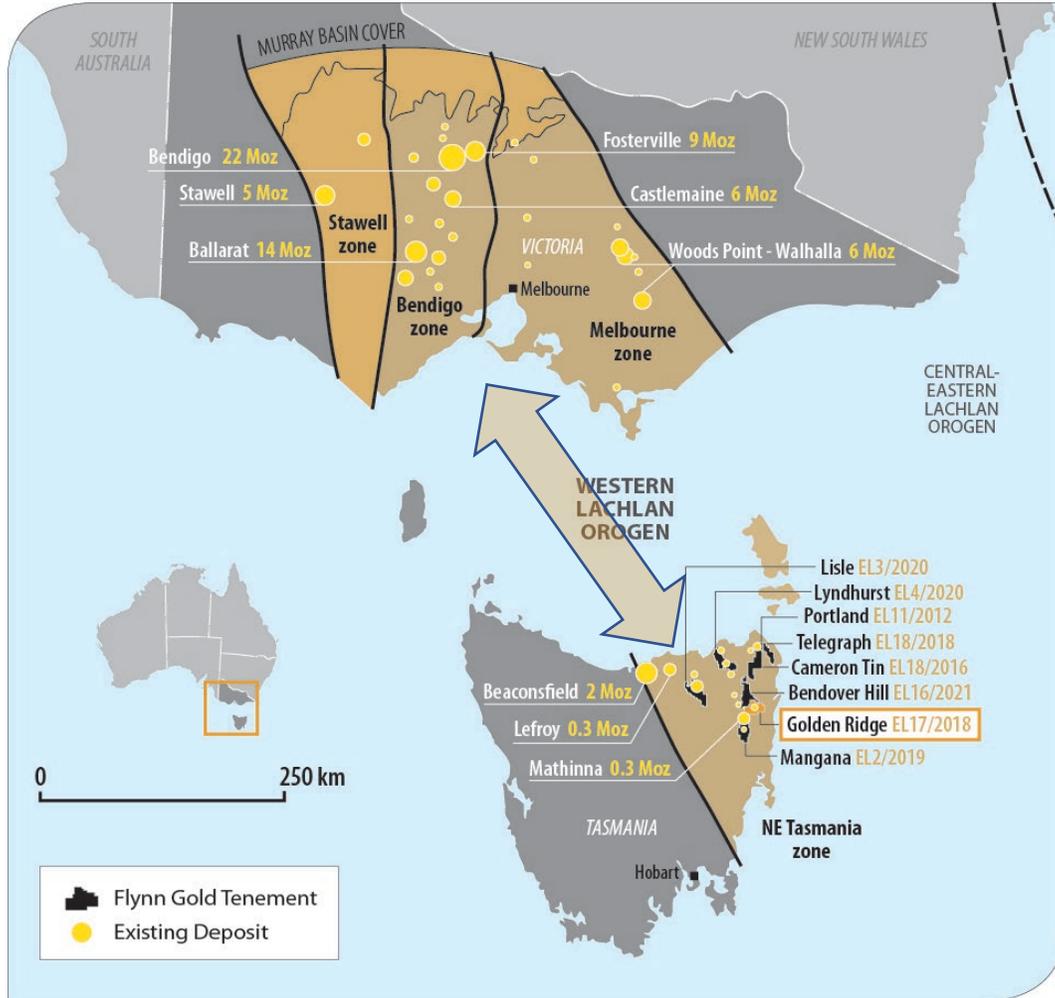
Exploration Manager

Sean is a Geologist with over 20 years exploration and mining experience for iron ore, gold, copper and base-metals in Australia, SE Asia and South America.

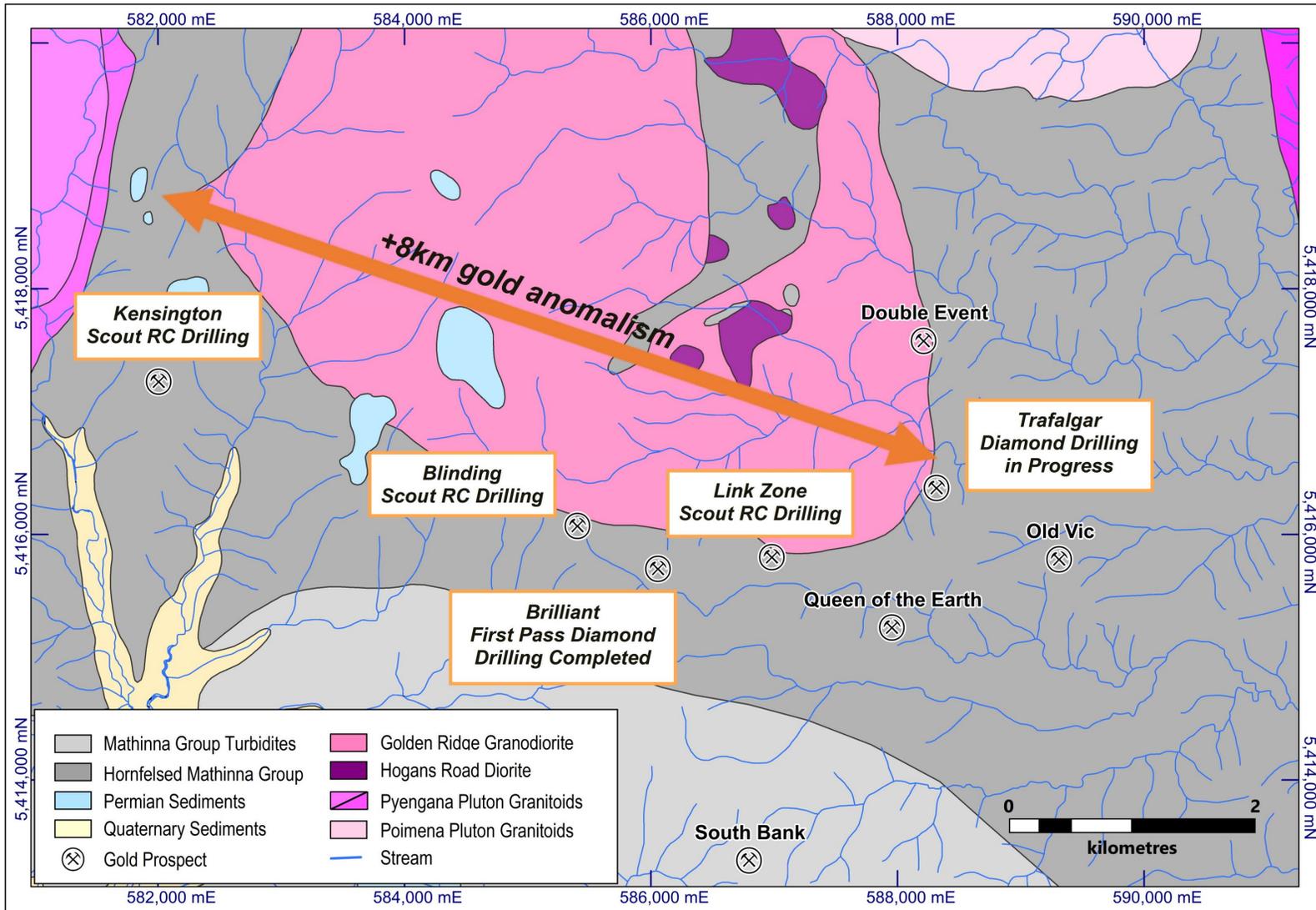
Sean has held senior roles with PanAust Resources (Xiengkhoung and Phu Kham Cu-Au projects, Laos), Oxiana (Sepon Cu-Au project, Laos), and Harmony Gold Exploration (PNG). He is a founding director of Kingfisher Exploration Pty Ltd which was acquired by FG1 in 2021.

Northeast Tasmania

Under-explored geology and mineralisation – Geological analogy to the Victorian Goldfields



Golden Ridge Project



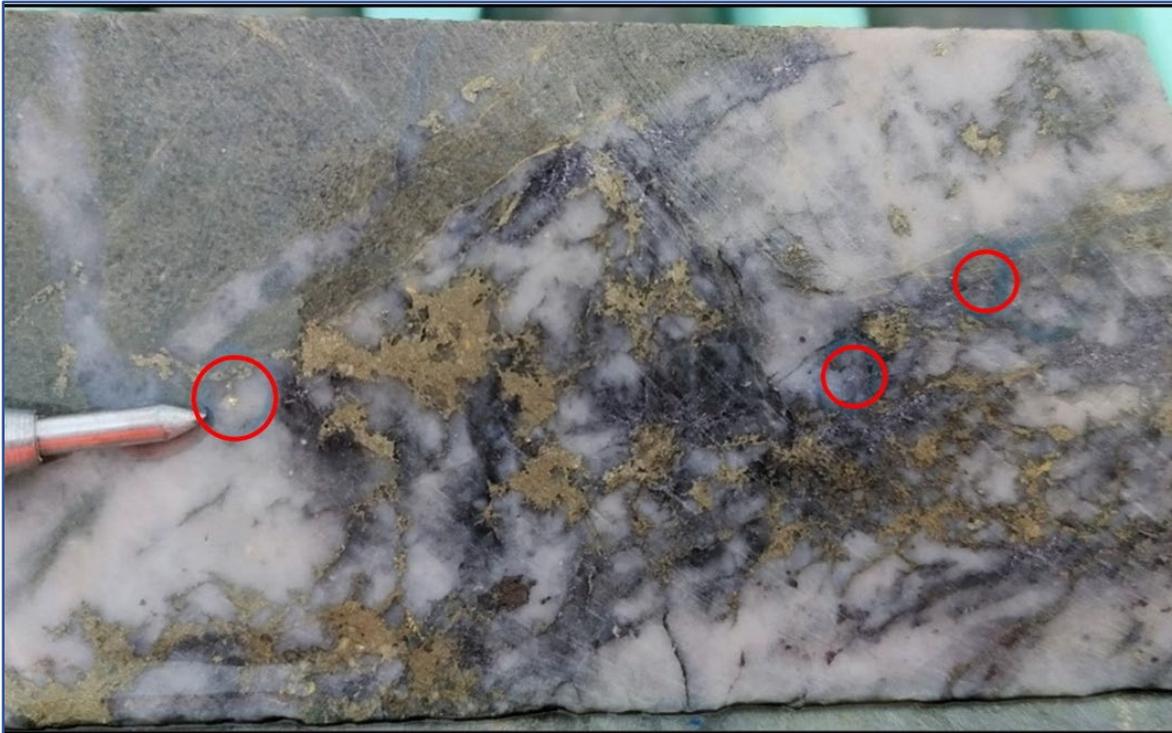
Significant gold anomalism at granodiorite-sediment contact – Golden Ridge trend shows all the signs of a large gold system

- **8km mineralised contact zone**
- Limited historical drilling at Brilliant and Trafalgar Prospects only
- Diamond drilling at **Brilliant** is complete, some hole **assays pending**
- Diamond drilling program at **Trafalgar** extended after exciting initial results received for first hole with **assays pending**
- **RC drilling program** at Kensington, Blinding and Link Zone is complete, **assays pending**
- FG1 strategy is to prove up and develop camp scale gold system at Golden Ridge.

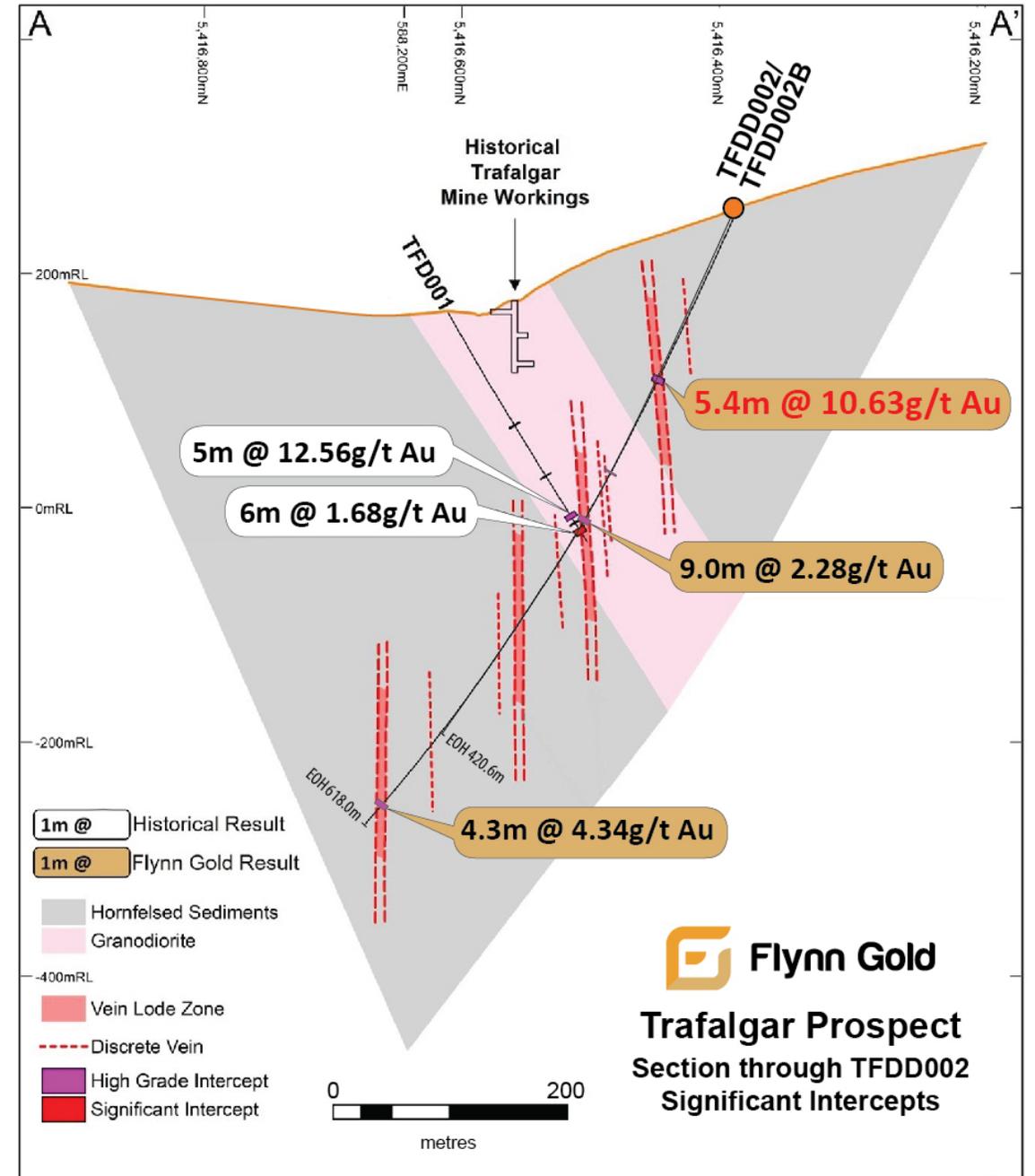
Golden Ridge Project

Trafalgar Prospect Drilling

- 4 significant quartz vein zones intersected in TFDD002
- Gold veins occur within both Sediments and Granodiorite
- Best interval in TFDD002:
 - **5.4m @ 10.63g/t Au from 160.1m , including 1.9m @ 19.88g/t Au (incl. 0.4m @ 52.2g/t Au)**¹

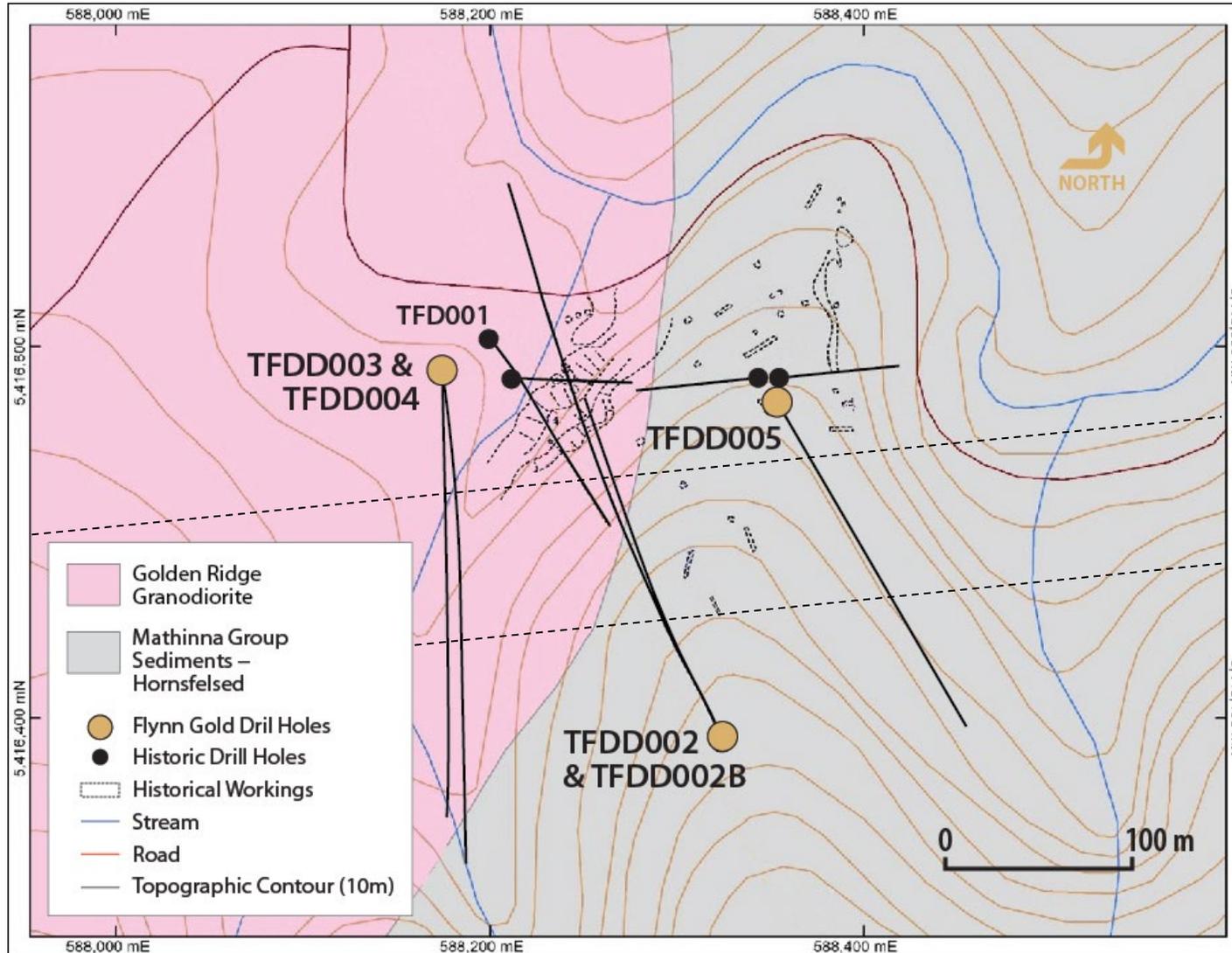


Laminated quartz veining with blebby sulphide and visible gold (red circles) in TFDD002 at 165.2m.



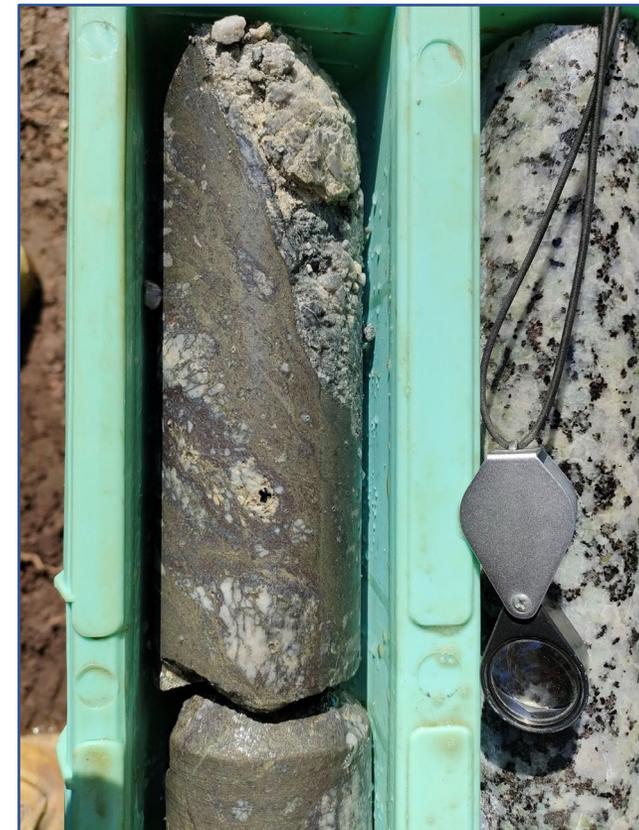
¹FG1: ASX 21 September 2022

Golden Ridge Project



Trafalgar Prospect Drilling

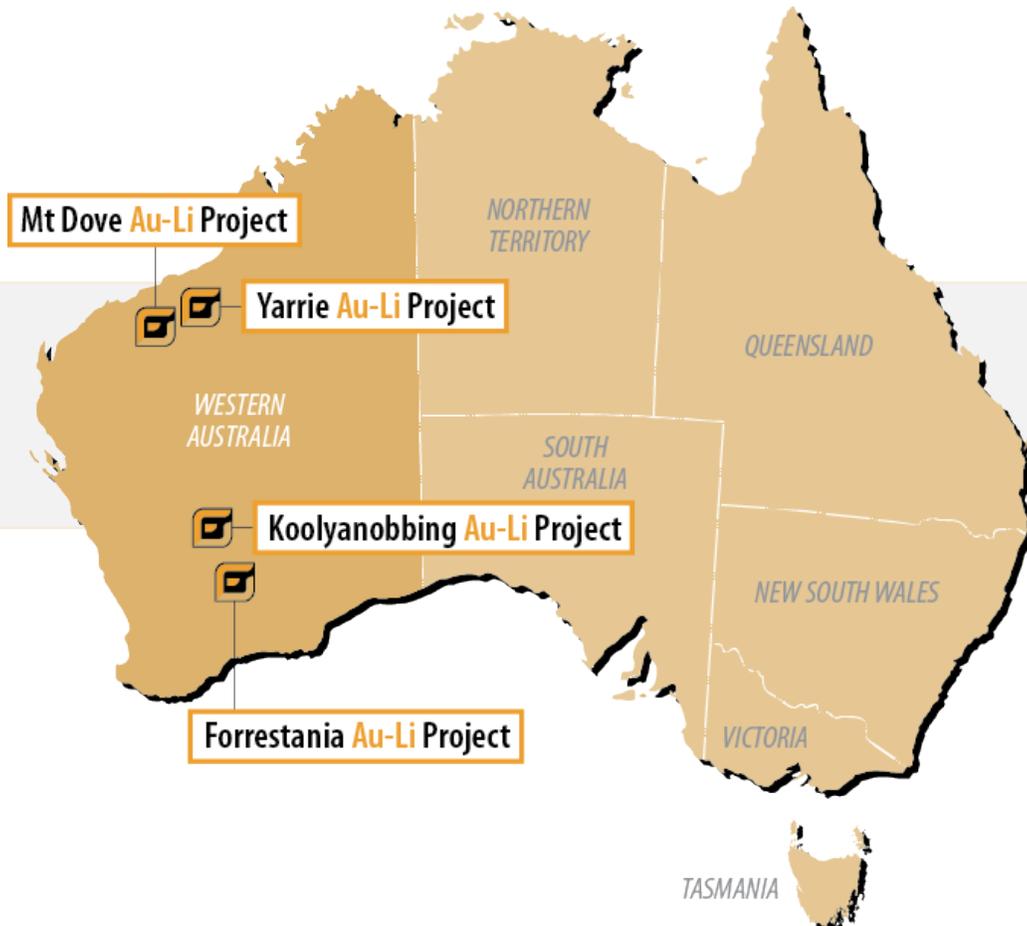
- TFDD003 & 04 drilled ~100m west of TFDD002
- TFDD005 ongoing ~100m east of TFDD002
- First assay results for TFDD003² –
 - **1.2m @ 65.9g/t Au from 57.5m , incl**
0.5m @ 143.0 g/t Au



Massive sulphide quartz veining at 57.5m in TFDD003 (143 g/t Au).

Flynn Gold – WA Gold-Lithium Projects

Building a strategic lithium and gold portfolio in Western Australia, targeting hard rock lithium pegmatites and intrusive related gold deposits.



The Project portfolio includes a 100% interest in:

- Mt Dove Au-Li Project
 - Yarrie Au-Li Project
 - Koolyanobbing Au-Li Project
 - Forrestania Li-Au-Ni Project
-
- 1,260km² of exploration tenure secured in 2022
 - Strategy to continue to grow the quality and footprint of Flynn's portfolio of WA projects

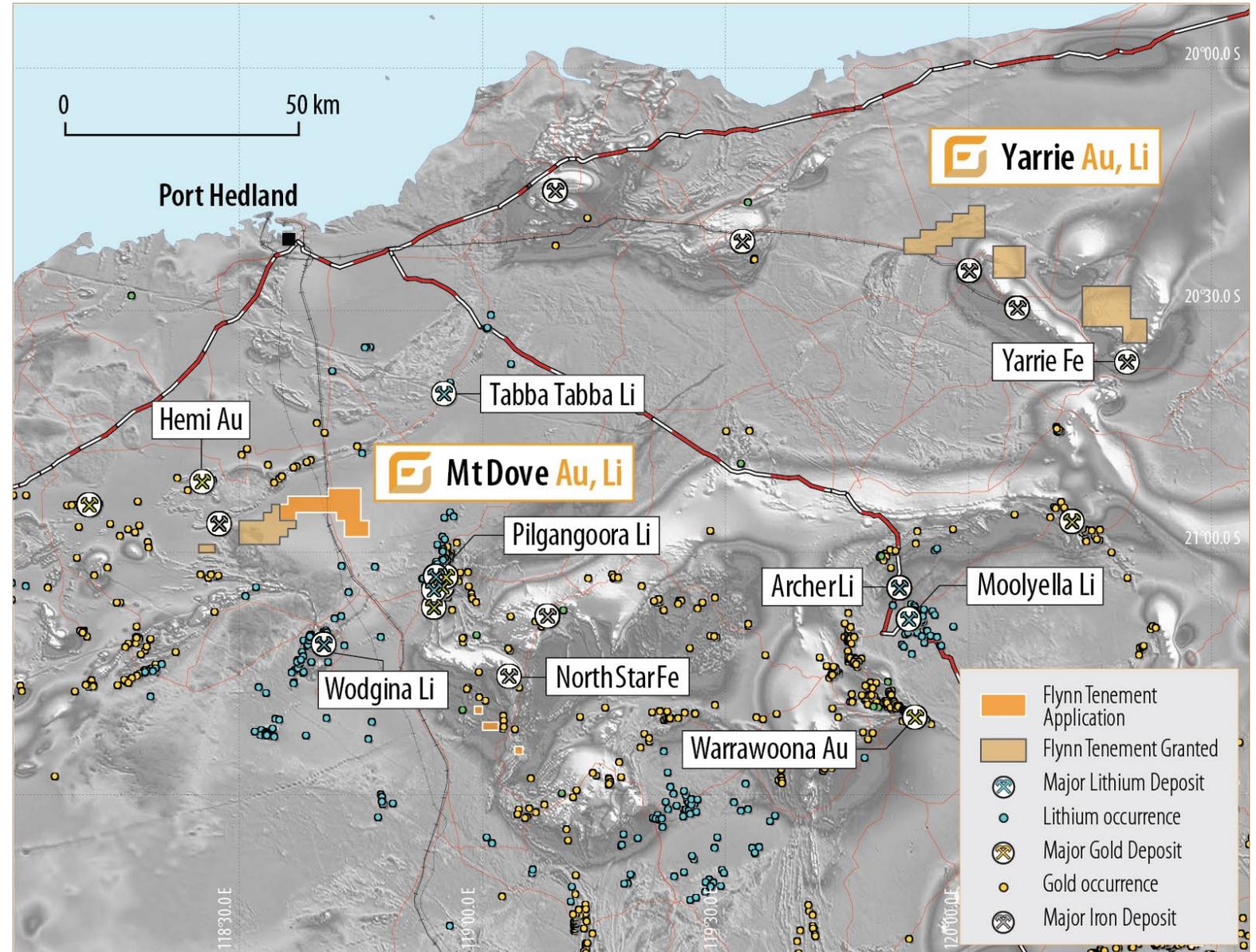
Pilbara – Gold and Lithium Projects

Two gold-lithium projects located in the highly prospective Pilbara Craton

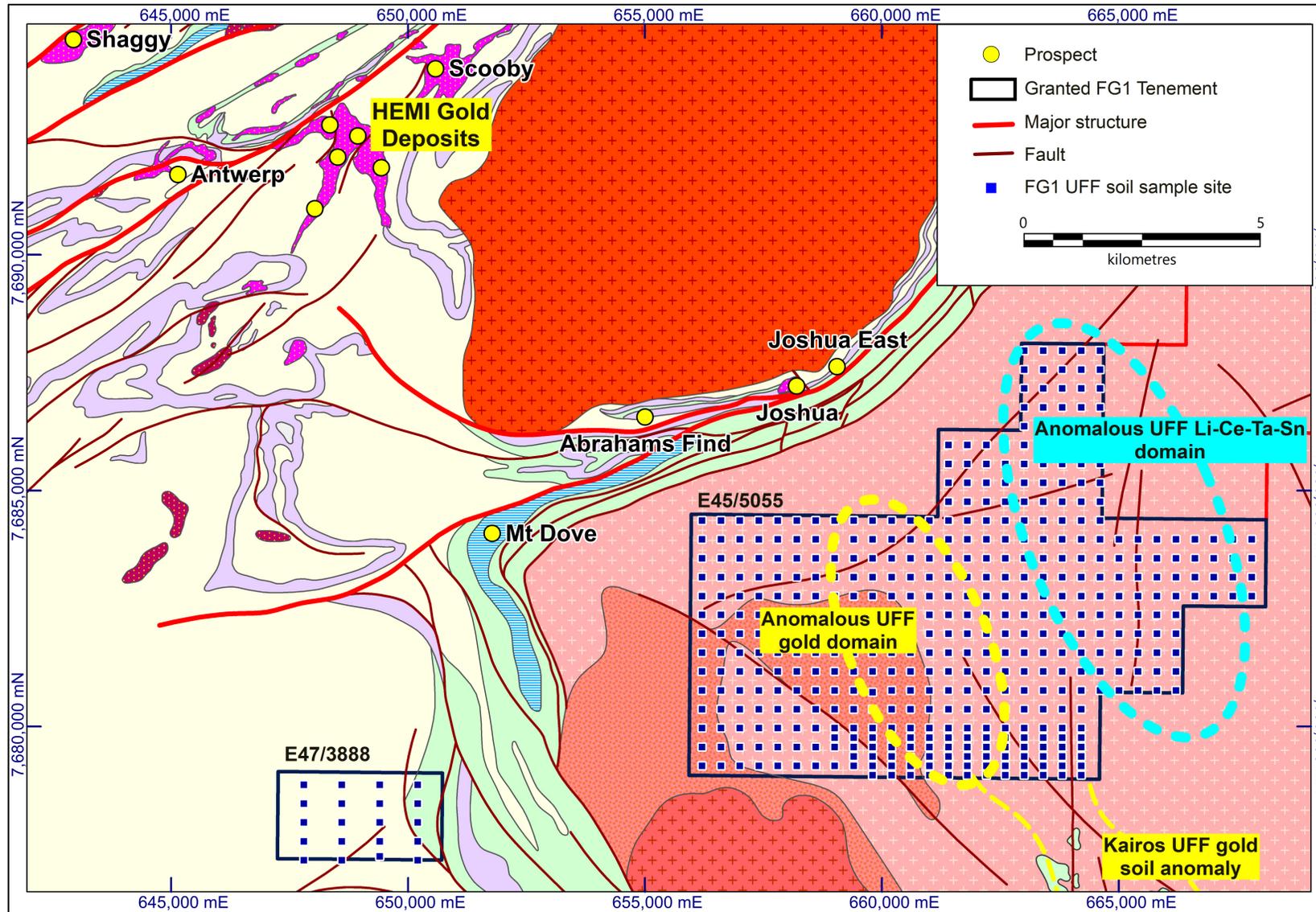
- Mt Dove
- Yarrie

Mt Dove Project located near large lithium pegmatite deposits

- Pilgangoora (PLS)
- Wodgina (Albemarle, MIN JV) and the large Hemi (DEG) gold deposit



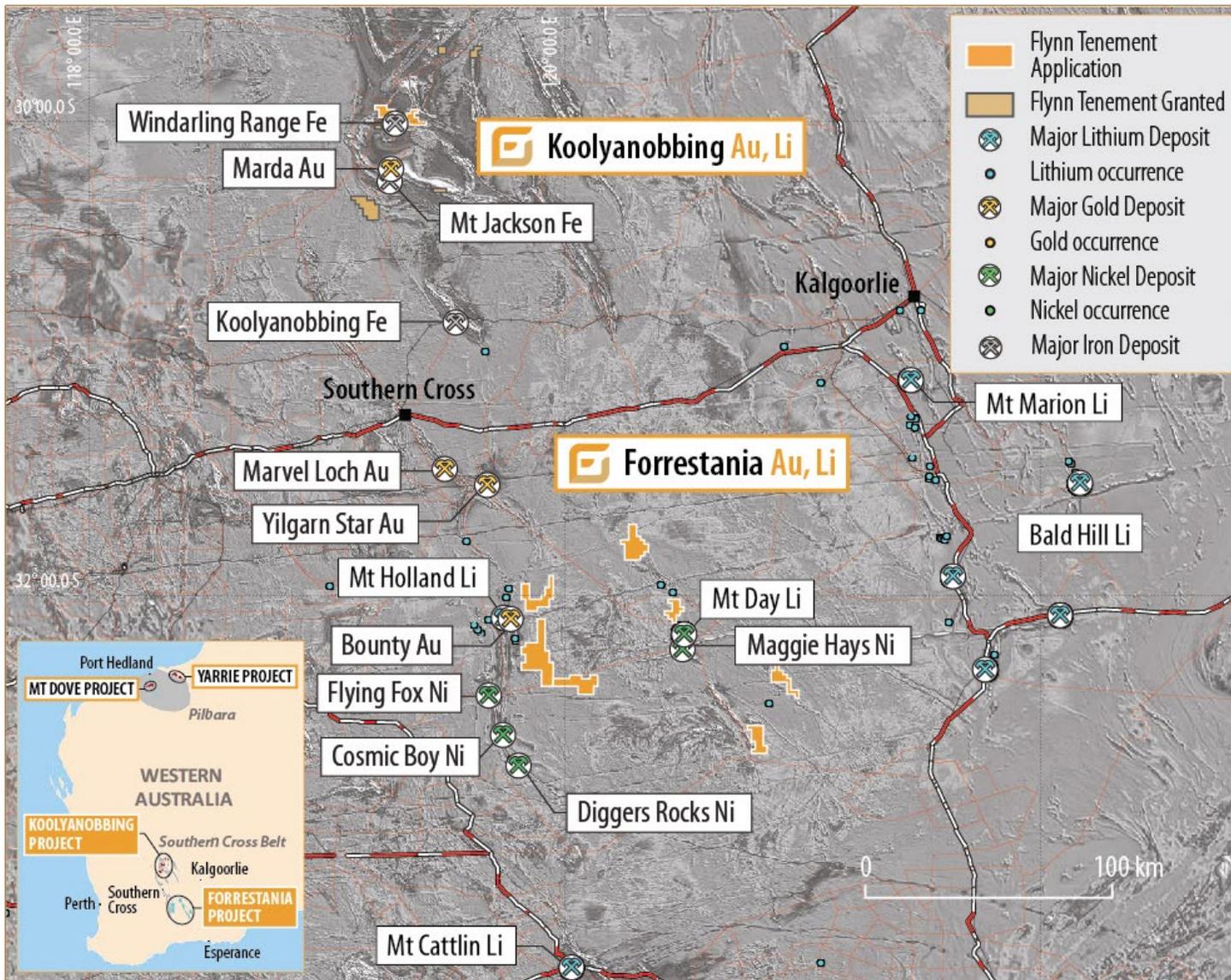
Pilbara – Mt Dove Project



First soil sampling program at Mt Dove identifies Lithium and Gold anomalies

- Ultra-fines Fraction (UFF) Soil sampling technique used, which was developed by CSIRO to look through shallow cover.
- Survey completed on very wide spacing, generally 400m x 400m grid.
- Infill sampling program to be undertaken to confirm anomalies and assist in targeting ahead of future drilling program.
- Geophysical review also underway.

Southern Cross Belt – Gold and Lithium Projects



Two projects located in the Southern Cross province of the Yilgarn Craton

- **Forrestania**
- **Koolyanobbing**

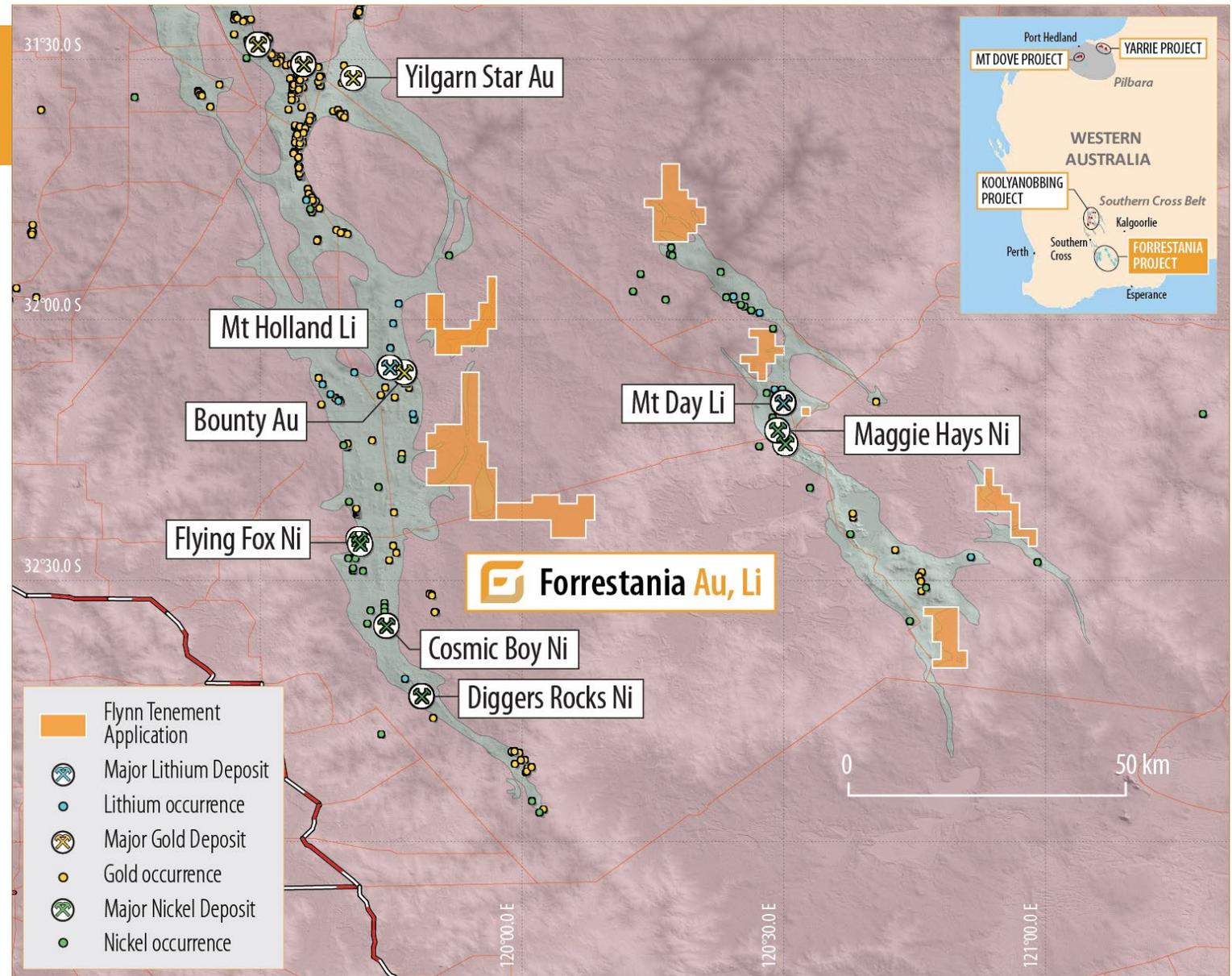
Flynn Gold’s Forrestania Projects are located near:

- World class Mt Holland Lithium deposit (Wesfarmers / SQM JV) – 189 Mt @ 1.5% LiO₂
- High-grade nickel deposits including Flying Fox (IGO) and Maggie Hays (PAN)

Southern Cross Belt – Forrestania Li-Ni-Au Project

Exploration target: Mt Holland lithium pegmatite deposit – Potential to transform the Company

- EL applications all cover the fringes of or parts of known greenstone belts where the company is targeting replications of the Mt Holland Lithium-rich pegmatites.
- Limited historical drilling through shallow cover has intersected pegmatites.
- Desktop geophysical studies underway ahead of grant of licences.



Investment Highlights

- ✓ *Pipeline of high-grade gold prospects in NE Tasmania*
- ✓ *Golden Ridge Project showing excellent potential for high-grade gold deposits*
- ✓ *Significant portfolio of exploration projects in WA – excellent addresses near world class deposits - set for field exploration*
- ✓ *Experienced Board, Management and Technical team*
- ✓ *Well funded to maintain exploration activities*



Windy Ridge Prospect – Portland Project



Neil Marston

Chief Executive Officer

+61 3 9692 7222

neil@flynngold.com.au

www.flynngold.com.au

Victoria Humphries

Media & Investor Relations

+61 (0) 431 151 676

victoria@nwrcommunications.com.au

For more information, please contact us



Flynn Gold

ASX: FG1