

ASX ANNOUNCEMENT

4 November 2022

COMPLETION OF FUTURE MEDICAL IMAGING GROUP ACQUISITION

Capitol Health Limited (**Capitol** or the **Company**) (ASX: CAJ) is pleased to advise the completion of the Future Medical Imaging Group (**FMIG**) acquisition, as announced on 25 August 2022.

As outlined in the announcement, the Company has acquired FMIG for a total consideration of \$56.1m pre-transaction costs, inclusive of \$6.3m paid in scrip. An amount of 18,309,432 Fully Paid Ordinary Shares (**Shares**) in the Company are also being issued to the vendors of FMIG on 4 November 2022, with 915,471 Shares expected to be issued within the next 30 days.

For further information, please contact:

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This announcement is authorised for release to the market by the Board of Directors of Capitol Health Limited.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US.