



31 October 2022

The Manager

Market Announcements Office
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ELECTRONIC LODGEMENT

– Telstra Group Limited (ACN 650 620 303)

Dear Sir or Madam

Letter to Telstra Shareholders

In accordance with the Listing Rules, I attach a market release by Telstra Group Limited (ASX:TLS), for release to the market.

Authorised for lodgement by the Company Secretary.

Yours faithfully,

Sue Laver
Company Secretary



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Letter to Telstra Shareholders

Dear Shareholders,

On behalf of the Telstra Board, I am pleased to let you know that the first part of our Scheme has been implemented. That means you now hold Telstra Group Limited shares rather than Telstra Corporation Limited shares.

Telstra Group Limited is the new head entity of the Telstra group.

You do not need to do anything in connection with this letter. The Scheme has not changed the number of shares you hold.

In summary:

- Under the Scheme you received one Telstra Group Limited share for every Telstra Corporation Limited share you held.
- You will have the same dividend and voting rights as before.
- Your Shareholder Reference Number (SRN) or your Holding Identification Number (HIN) remains the same and is provided on the Telstra Group Limited Holding Statement included with this letter.
- All of your details held on the Telstra Share Register (managed by Link Market Services) carry over to your Telstra Group Limited shareholding. This includes your bank account details for dividends, address, email address, communication election, dividend reinvestment plan election (if applicable) and tax file number.
- You continue to access and manage your shareholding through our share registry's website www.linkmarketservices.com.au/telstra.
- Telstra Group Limited is the listed entity on the Australian Securities Exchanges and its code remains TLS.

If you have any questions in relation to the Scheme, information is available at telstra.com/meetings22.

We thank you for your continued support as a Telstra shareholder.

Yours sincerely,

John P Mullen
Chairman

Please keep your holding statement in a safe place as it includes your full SRN or HIN. SRNs and HINs are no longer printed in full on dividend statements.