

COMPANY ANNOUNCEMENT COMPLETION OF EQUITY RAISE AND STRATEGIC UPDATE

14 November 2022

ASX: TYM

TYMLEZ Group Limited (“TYMLEZ” or “the Company”) is delighted to announce that it has entered into binding subscription agreements for a private placement of shares (“Placement Shares”), raising \$2 million (“Equity Raise”) at an issue price of \$0.02 per share (“Issue Price”) through its existing shareholders, CEO and non-executive directors to issue 100 million ordinary shares.

TYMLEZ is also pleased to announce that the Issue Price is at a 11.1% premium to the most recent closing price of the Company’s fully paid ordinary shares.

The Equity Raise will be used to pursue revenue-generating client contracts and continue the development of the Company’s technology.

Settlement of the Equity Raise and allotment of the Placement Shares is expected to occur in December 2022. The Placement Shares will rank equally with the Company’s existing fully paid ordinary shares.

The issue of Placement Shares to the Company’s CEO (Maciek Kiernikowski) and non-executive directors (Jason Conroy and Eglantine Etiemble) totalling \$150,000 will need to be approved by the Company’s shareholders pursuant to Listing Rule 10.11 at an Extraordinary General Meeting (“EGM”) to be held in December. A notice for the EGM is planned to be issued to the Company’s shareholders this month. The issue of the Placement Shares to these parties is to occur within 2 business days following shareholder approval being obtained.

The issue of Placement Shares for the balance of \$1.85 million will not require shareholders’ approval and will be issued under the Company’s existing placement capacity pursuant to Listing Rule 7.1. The issue of these Placement Shares is expected to occur on or around 9 December 2022.

Speaking on the Equity Raise, TYMLEZ Executive Chairman, Daniel O’Halloran said, “The Equity Raise at a premium demonstrates the confidence that our shareholders, our Board and CEO have in our ability to deliver world-leading solutions to our clients. Since finalising our previous capital raise in July of 2021, TYMLEZ has achieved a number of key milestones including its first commercial contract in Australia, signing projects with industry leaders such as Safetytech Accelerator and Lloyd’s Register, and an expansion into the United States, one of the world’s largest markets for sustainability focused technologies. TYMLEZ has a clear strategic focus and these funds will be used to execute this.”

TYMLEZ wishes to thank its shareholders for their ongoing support.

STRATEGIC UPDATE

TYMLEZ has set its strategy to focus on two target markets to generate customer revenue:

1. Carbon offset tokenisation; and
2. Guarantee of Origin of green resources.

Carbon offset tokenisation utilises a combination of TYMLEZ's Carbon Reporting and Trusted Tokenisation distributed ledger technology. Companies globally are investing in solutions to accurately monitor and report on their carbon emissions as well as purchasing offsets against their reported carbon footprint. Entering this market is crucial for TYMLEZ to demonstrate and become the trusted source of carbon relevant data and transparent offset tokens for sale on global markets.

Guarantee of origin of green resources (such as green fuels and minerals) requires new innovative technology. TYMLEZ has already positioned itself as an industry leader thanks to its technology platform. While many of the relevant green resources production facilities and projects are still in their planning phases with operations expected to commence in mid-2023, the TYMLEZ platform can function as a digital twin (as recently completed by TYMLEZ for Magnum Mining and Exploration) to assist with the feasibility planning of such projects. From green pig iron to fuels such as green hydrogen and green ammonia, TYMLEZ is aiming to be the trusted provider for guarantee of origin certification.

MARKET OPPORTUNITY

Investment into green technologies globally is at a record high and is expected to increase exponentially as companies race to meet their 2030 net-zero targets. Based on forecasts (see links below), the company expects the relevant green energy market to be approximately \$250 billion by 2030¹, and TYMLEZ's strategy is to provide its technology services to assist participants in that market.

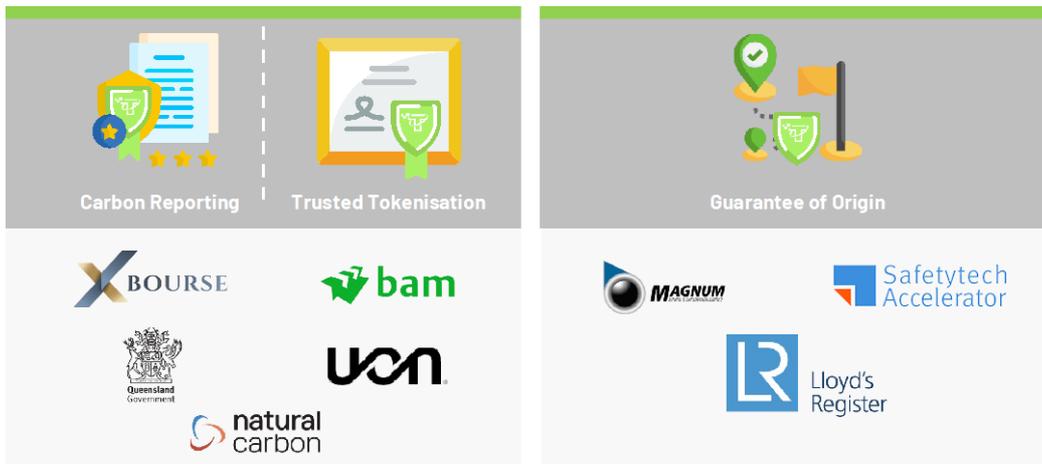
¹ <https://www.globenewswire.com/news-release/2022/06/29/2471419/0/en/Green-Hydrogen-Market-Size-is-projected-to-reach-USD-72-Billion-by-2030-growing-at-a-CAGR-of-55-Straits-Research.html>

¹ <https://www.fortunebusinessinsights.com/green-technology-and-sustainability-market-102221>

¹ <https://www.mckinsey.com/business-functions/sustainability/our-insights/a-blueprint-for-scaling-voluntary-carbon-markets-to-meet-the-climate-challenge>

PROJECT ALIGNMENT WITH STRATEGY

TYMLEZ has focused exclusively on signing deals and projects with clients that align with its two target markets.



CARBON OFFSET TOKENISATION

The following projects demonstrate TYMLEZ’s ability to be the key technology provider in the end-to-end carbon offset tokenisation process, from generation to sale to retirement. Tokens from projects such as Natural Carbon can be automatically created by the TYMLEZ Platform against any carbon standard, automatically uploaded to a carbon marketplace and traded by large institutional investors and then finally retired back on the TYMLEZ Platform.

Its capabilities such as this that positions TYMLEZ for growth as investments by companies globally in the carbon space continue to increase.

UON

Furthering its partnership with UON in providing trusted carbon reporting to the mining industry, TYMLEZ deployed its technology on a mine site in Woodie Woodie to calculate and report on the site’s carbon intensity in real-time. TYMLEZ captures inputs from a range of devices including solar inverters, diesel generators, and pump flow meters to provide trusted reporting on total carbon output and demonstrates the carbon savings operators can realise through the use of UON SMART Cell technologies.

TROEF

The TROEF consortium, which is being led by Dutch construction conglomerate Royal BAM, has been tasked with developing solutions to accelerate decarbonisation in the Netherlands. TYMLEZ is the consortium’s technology partner focused on enabling trusted and transparent carbon reporting. In early 2023, the consortium is set to operationalise eight BAM sites to test scalability before commercial deployment later in that year. TYMLEZ will be responsible for providing verified carbon reporting figures to customers.

Natural Carbon

TYMLEZ recently announced a project with Natural Carbon, a company focused on empowering indigenous communities through driving increased value for its carbon credits, to tokenise an Australian Carbon Credit Unit (ACCU). The tokenised ACCU will form part of the ‘Fair+ token’ which includes additional metrics proving the origin of the token and its linkage back to the Aboriginal Community responsible for its creation.

XBourse

In a bid to increase trust in carbon offset tokens, XBourse recently joined forces with TYMLEZ to create one of the world's first regulated carbon marketplaces. For the project, TYMLEZ will generate carbon offset tokens for sale on the XBourse marketplace. The marketplace is expected to draw interest from companies across the globe which are looking to purchase trusted and transparent offsets.

TYMLEZ is in discussions with all of the above parties to develop commercial agreements.

GUARANTEE OF ORIGIN FOR GREEN RESOURCES

Although mass-production facilities are still in the construction phase for many green resource types, TYMLEZ has secured key partnerships with companies looking to assure the green credentials of their products.

Companies providing trusted assurance on green resources are positioning themselves not only to meet the demands of regulators and customers, but to also receive premiums from end customers looking to ensure that their value chains are carbon neutral. For example, in the shipping industry, ports around the world are looking to introduce rebates and discounted port fees for ships that can prove the fuels they are using are sustainable, which is the key focus area of TYMLEZ's project with Safetytech Accelerator and Lloyd's Register. The maritime industry is one the world's largest carbon emitters and industry participants are under pressure to decarbonise given the International Maritime Organisation's pledge to reduce the industry's carbon footprint.

For companies in industries such as the mining and resources sector, such as TYMLEZ's customer Magnum Mining and Exploration, the TYMLEZ Guarantee of Origin technology is being applied to satisfy the demands of their stakeholders in terms of demonstrating and proving their green credentials.

Authorised by the TYMLEZ Board of Directors.

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ABOUT TYMLEZ

TYMLEZ (ASX:TYM) is a pioneer in the development and delivery of carbon reporting and guarantee of origin technology. TYMLEZ provides companies across the globe with world-class solutions designed to empower them in their decarbonisation journeys.

Visit tymlez.com for more information