

28 October 2022

The Manager
Market Announcements Office
Australian Securities Exchange Ltd
Level 4, North Tower, Rialto
525 Collins Street, Melbourne VIC 3000

FOR RELEASE TO THE MARKET

Dear Sir/ Madam,

CLEANSING NOTICE

This notice is given by Tesseract Limited (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) the Company has issued fully paid ordinary shares (**Securities**) in the number, at the issue price, on the terms and for the purposes as set out in the ASX Appendix 2A lodged on 28 October 2022 prior to this announcement.
- (b) the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully



Paul Taylor, Company Secretary & General Counsel
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E-mail: investor@tesseract.com

ENDS

Authorised by the Disclosure Team under Tesseract's Continuous Disclosure Policy.