

# Market Announcement

14 September 2022

## Octava Minerals Limited (ASX: OCT) – Admission and Quotation

### Description

Octava Minerals Limited ('OCT') was admitted to the Official List of ASX on Wednesday, 14 September 2022.

The securities of OCT will commence quotation at 11:00 AM AEST on Friday, 16 September 2022.

OCT raised \$6,000,000 pursuant to the offer under its prospectus dated 17 June 2022 and as varied by the supplementary prospectus dated 26 July 2022 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

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|------------------------|--|
| Quoted securities      | Fully paid ordinary shares: 37,162,511   |
| ASX code               | Fully paid ordinary shares: OCT  |
| Time                   | 11:00 AM AEST  |
| Date                   | Friday, 16 September 2022  |
| ASX trade abbreviation | OCTAVAMIN  |
| ISIN                   | Fully paid ordinary shares: AU0000229049   |
| Registered office      | Octava Minerals Limited<br>Address: C/- McBain McCartin & Co, Level 1, 123 Whitehorse Road, Balwyn Vic 3103<br>Phone: (03) 9817 0700<br>Email: David.mcbain@octavaminerals.com |
| Company secretary      | David William McBain   |
| Share Registry         | Boardroom Pty Limited<br>Address: Level 12, 225 George Street, Sydney NSW 2000<br>Phone: 1300 737 760<br>Email: enquiries@boardroomlimited.com.au                              |
| Balance date           | 30 June  |
| CHESS                  | Participating. CHESS and Issuer Sponsored.   |
| Place of incorporation | Victoria, Australia  |
| Dividend policy        | See section E of the Investment Overview of the Prospectus   |
| Activities             | Mining exploration   |
| Lead manager           | Bell Potter Securities Limited   |
| Underwriter            | N/A  |

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|------------------------------------|--|
| <b>ASX restricted securities</b>   | <p>2,583,170 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 September 2024, being 24 months from the date of Quotation.</p> <p>5,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 September 2023, being 12 months from the date of issue.</p> <p>1,400,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 February 2023, being 12 months from the date of issue.</p> <p>2,000,000 options exercisable at \$0.30 on or before 13 September 2024, classified by ASX as restricted securities and to be held in escrow until 16 September 2024, being 24 months from the date of Quotation.</p> <p>2,566,670 options exercisable at \$0.60 on or before 8 October 2025, classified by ASX as restricted securities and to be held in escrow until 16 September 2024, being 24 months from the date of Quotation.</p> <p>3,250,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 16 September 2024, being 24 months from the date of Quotation.</p> |
| <b>Other securities not quoted</b> | <p>1,083,337 options exercisable at \$0.60 on or before 8 October 2025.</p> <p>481,260 options exercisable at \$0.90 on or before 16 September 2024</p>  |

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### What do I need to do and by when?

For further information, please refer to OCT's Prospectus.

### Need more information?

For further information, please call the Company Secretary on (03) 9817 0700 during office hours or by emailing [David.mcbain@octavaminerals.com](mailto:David.mcbain@octavaminerals.com).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Todd Lewis**  
Senior Adviser, Listings Compliance (Melbourne)