

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **Lark Distilling Co. Ltd (LRK)**ACN/ARSN **ACN 104 600 544****1. Details of substantial holder (1)**

Name **Warren Randall, Seppeltsfield Pty Ltd <Seppeltsfield Estate A/C> ('Seppeltsfield') and The Barossa Wine Company Pty Ltd ('Barossa Wine')**

ACN/ARSN (if applicable) **ACN 127 078 228 and ACN 138 564 593**

The holder became a substantial holder on **06/09/2024**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	19,927,671	19,927,671	18.94% (based on 105,169,362 shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Seppeltsfield	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth), being a relevant interest arising through being the registered holder of the shares.	19,927,671 shares
Barossa Wine	Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth), being a relevant interest held through a body corporate (Seppeltsfield) in which the voting power of Barossa Wine is more than 20% or which Barossa Wine controls.	19,927,671 shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Seppeltsfield	Seppeltsfield	Seppeltsfield	19,927,671 shares
Barossa Wine	Seppeltsfield	Seppeltsfield	19,927,671 shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Seppeltsfield	06/09/2024	\$14,482,619.60		17,038,376 shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Barossa Wine	Refer section 3 above

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Seppeltsfield Pty Ltd <Seppeltsfield Estate A/C>	Level 3, 170 Frome Street, Adelaide SA 5000
Barossa Wine	300 Henley Beach Road, Underdale SA 5032

Signature

print name

Warren Dean Randall

capacity

Director

sign here

date

10 / 09 / 2024