

**ASX RELEASE****1<sup>st</sup> May 2024****Completion of the acquisition of Steelmasters**

Coventry Group Ltd (ASX: CYG) is pleased to announce the completion of the acquisition of Steel Masters Auckland Limited (“Steelmasters Group”) in accordance with the agreement to acquire all of the shares.

Coventry Group Managing Director and CEO, Robert Bulluss, said:

“We welcome the team at Steelmasters into the Coventry Group.”

**Authorised for release by the Board of Directors of Coventry Group Limited.**

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