



Pure Foods Tasmania Ltd
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1 May 2024

The Manager
Market Announcements Office
ASX Limited
Rialto Towers
Level 4, 525 Collin Street
MELBROUNE VIC 3000

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001

This notice is given by Pure Food Tasmania Limited (ACN 112 682 158) (ASX: PFT) (**PFT** or the **Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Corporations Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issue instrument 2016/84) (**ASIC Instrument 2016/4**).

PFT has announced a pro rata non-renounceable non-underwritten entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in PFT (**New Share**) for every 2 fully paid ordinary shares held in PFT as at 7pm (Sydney time) on 6 May 2024 at a price of A\$0.04 per New Share to existing shareholders of the Company registered in Australia and New Zealand.

The maximum number of New Shares that may be issued under the Entitlement Offer is approximately 55,147,356 to potentially raise up to approximately A\$2.2m (assuming all shareholders subscribe for their pro rata entitlements).

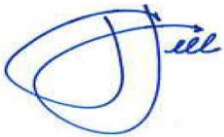
Pursuant to section 708AA(2)(f) of the Corporations Act, PFT states that:

- (a) PFT will offer the New Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, PFT, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PFT; and
 - (ii) section 674 of the Corporations Act
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect that the Entitlement Offer will have on the control of PFT, and the consequences of that effect are as follows:
 - (i) the maximum number of share capital will consist of 165,442,068 fully paid ordinary shares (**Shares**) assuming all shareholders take up their rights in the Entitlement Offer and assuming no options are exercised;'

- (ii) the potential effect of the issue of New Shares on the control of PFT and the consequences of that effect will depend on a number of factors including investor demand and existing shareholders, however, it is not currently anticipated that any shareholder of PFT or investor will increase their relevant interest above 20% as a result of participating in the Placement and Entitlement Offer.

Released on authority of the Board.

Yours faithfully

A handwritten signature in blue ink, appearing to read "J Hill", with a stylized flourish.

Justin Hill
Company Secretary
Pure Foods Tasmania Limited