

ISSUE OF SHARES AND SECTION 708A NOTICE

1 May 2024

Melbourne, Australia — Southern Cross Gold Ltd (“SXG” or the “Company”) (ASX: SXG) advises that it has issued 370,000 fully paid ordinary shares (**Shares**) following the exercise of 370,000 unlisted options. Of these Shares, 120,000 were issued with an issue price of \$0.87 (87 cents) per Share and 250,000 were issued with an issue price of \$0.66 (66 cents) per Share.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 370,000 fully paid ordinary shares (**Shares**), 120,000 Shares with an issue price of \$0.87 (87 cents) per Share and 250,000 Shares with an issue price of \$0.66 (66 cents) per Share in relation to the exercise of 370,000 unlisted options, without disclosure to investors under part 6D.2 Corporations Act.
- (b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (c) as at the date of this notice the Company, as disclosing entity under the Corporations Act has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporation Act as it applies to the Company.
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

- Ends -

This announcement has been approved for release by the Board of Southern Cross Gold Ltd.

For further information, please contact:

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SOUTHERN CROSS GOLD LTD

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ASX Code: SXG

Issued Capital: 186M fully paid shares