



ASX Announcement

May 2, 2024

CORRECTION TO APPENDIX 4A

Block, Inc (ASX: SQ2) (**Company**) refers to the Appendix 4A previously announced to the ASX on 3 April 2024.

Due to an administrative error, this previously lodged Appendix 4A inadvertently included a calculation error in relation to the total number of securities at the end of statement month relating to SQ2AA (Class A Common Stock).

The Company has reviewed its processes and believes that this error is an isolated incident and that its current practices are adequate to ensure compliance with the ASX Listing Rules.

A corrected Appendix 4A is attached.

This announcement is authorised by the Company Secretary.

Appendix 4A

Statement of CDIs on issue

Information and documents given to ASX become ASX's property and may be made public.

*Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital. ¹	BLOCK, INC.
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ARBN 654 151 514
1.3	*ASX issuer code	SQ2
1.4	*The announcement is Tick whichever is applicable.	<input type="checkbox"/> New announcement <input checked="" type="checkbox"/> Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.4a	*Reason for update Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	Due to an administrative error, the previously lodged Appendix 4A (lodged 3 April 2024) inadvertently included a calculation error in relation to the total number of securities at the end of statement month relating to SQ2AA (Class A Common Stock). The Company has reviewed its processes and believes that this error is an isolated incident and that its current practices are adequate to ensure compliance with the ASX Listing Rules.
1.4b	*Date of previous announcement to this update Mandatory only if "Update" ticked in Q1.4 above.	03/04/2024
1.4c	*Reason for cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.4d	*Date of previous announcement to this cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.5	*Date of this announcement	02/05/2024

¹ Listing rule 4.11 requires an entity that has a dual listing on ASX and an overseas exchange and has CDIs issued over quoted securities, to complete an Appendix 4A and give it to ASX within 5 business days of the end of each month. An entity that has a dual listing on ASX and an overseas exchange and that is proposing to issue new equity securities and to have CDIs issued over some or all of them, should notify ASX of the proposed issue of the underlying securities using an Appendix 3B and apply for quotation of the relevant securities using an Appendix 2A.

Part 2 – Details of +CDIs and other +securities on issue

Question No.	Question	Answer															
2.1	<p>*Statement for month and year</p> <p><i>Appendix 4A should be provided within 5 business days of the calendar month end, regardless of whether there is a change or not.</i></p>	<p>Month: March</p> <p>Year: 2024</p>															
2.2	<p>*Number and class of all +CDIs issued over quoted +securities:</p> <p>Repeat the following information for each class of CDIs issued over quoted securities</p> <table border="1"> <tr> <td>ASX security code:</td><td>Security description:</td><td>+CDI ratio²:</td></tr> <tr> <td>SQ2</td><td>CDI 1:1 FOREIGN EXEMPT NYSE</td><td>1:1</td></tr> <tr> <td>Total number of +CDIs issued over quoted +securities at end of statement month (A): 38,016,495</td><td>Total number of +CDIs issued over quoted +securities at end of previous month (B): 37,077,967</td><td>Net difference³ (A-B): 938,528</td></tr> </table> <p>If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.</p> <p>Reason for Change: Net transfers of securities between CDIs and Common Stock as quoted / held on NYSE</p>	ASX security code:	Security description:	+CDI ratio ² :	SQ2	CDI 1:1 FOREIGN EXEMPT NYSE	1:1	Total number of +CDIs issued over quoted +securities at end of statement month (A): 38,016,495	Total number of +CDIs issued over quoted +securities at end of previous month (B): 37,077,967	Net difference ³ (A-B): 938,528							
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2.3	<p>*Number and class of all +securities on issue over which +CDIs have not been issued:</p> <p>Repeat the following table for each class of securities on issue over which CDIs have not been issued (in whole or in part)</p> <table border="1"> <tr> <td>ASX security code:</td><td>Security description:</td><td></td></tr> <tr> <td>SQ2AA</td><td>CLASS A COMMON STOCK</td><td></td></tr> <tr> <td>Total number of +securities at end of statement month (A): 518,732,764</td><td>Total number of +securities at end of previous month (B): 521,005,728</td><td>Net difference (A-B): -2,272,964</td></tr> </table> <p>Reason for Change: Transfer of securities between CDIs and Class A common stock, issuances pursuant to 2015 equity plans, and Company share repurchases.</p> <table border="1"> <tr> <td>ASX security code:</td><td>Security description:</td><td></td></tr> <tr> <td>SQ2AB</td><td>CLASS B COMMON STOCK</td><td></td></tr> </table>	ASX security code:	Security description:		SQ2AA	CLASS A COMMON STOCK		Total number of +securities at end of statement month (A): 518,732,764	Total number of +securities at end of previous month (B): 521,005,728	Net difference (A-B): -2,272,964	ASX security code:	Security description:		SQ2AB	CLASS B COMMON STOCK		
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² This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).

³ The net difference should equal the number of underlying securities transmuted into CDIs during the month less the number of CDIs transmuted into underlying securities during the month.

	Total number of +securities at end of statement month (A): 60,501,293	Total number of +securities at end of previous month (B): 60,508,293	Net difference (A-B): -7,000
	Reason for Change: Conversions to Class A common stock.		

Introduced 01/12/19; amended 05/02/24