



## L1 Long Short Fund Limited Webinar Replay

May 2024



A replay of the **May 2024 L1 Long Short Fund Limited Investor Webinar** can be accessed [here](#).

During today's update, Raphael Lamm (Joint Managing Director and Co-CIO) and Amar Naik (Head of Research) discussed:

- **Performance summary** (starts at 0.35)
- **Market observations and LSF positioning** (1.09)
- **Portfolio performance and key themes** (10.09)

All resources referenced during the webinar can be found below.

[Watch | Webinar Replay](#)

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For more information, please do not hesitate to contact the L1 Capital Investor Services team at [info@L1.com.au](mailto:info@L1.com.au) or [+61 3 9286 7000](tel:+61392867000).

Kind regards,  
L1 Capital