



Announcement Summary

Name of entity

MAYNE PHARMA GROUP LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

24/5/2024

Reason for update

Final buy-back notification. Please note that this Appendix 3F has been lodged as required related to the expiration of the original up to 10 percent on-market buy-back program which commenced on 25 May 2023 and expired on 24 May 2024. Mayne Pharma has also lodged as required an ASX Appendix 3C relating to the up to 15 percent on-market buy-back program approved by Mayne Pharma shareholders on 30 November 2023 at its AGM which will expire on 29 November 2024 unless otherwise notified.

ASX Security code and description of the class of +securities the subject of the buy-back

MYX : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Total number of +securities bought back

3,828,461

Total consideration paid or payable for the securities

AUD 17,155,375.72000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAYNE PHARMA GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

76115832963

1.3 ASX issuer code

MYX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification. Please note that this Appendix 3F has been lodged as required related to the expiration of the original up to 10 percent on-market buy-back program which commenced on 25 May 2023 and expired on 24 May 2024. Mayne Pharma has also lodged as required an ASX Appendix 3C relating to the up to 15 percent on-market buy-back program approved by Mayne Pharma shareholders on 30 November 2023 at its AGM which will expire on 29 November 2024 unless otherwise notified.

1.4c Date of initial notification of buy-back

10/5/2023

1.4d Date of previous announcement to this update

22/12/2023

1.5 Date of this announcement

24/5/2024

1.6 ASX Security code and description of the class of securities the subject of the buy-back

MYX : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

85,074,288

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Jefferies (Australia) Securities Pty Ltd

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

25/5/2023

3C.3 Proposed buy-back end date

24/5/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Announcement of an on-market share buyback of up to 10% of the Company's issued capital, as permitted by the Corporations Act



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

3,828,461

5.2 Total consideration paid or payable for the securities

AUD 17,155,375.72000

5.3 Highest price paid

AUD 6.27000000

5.4 Date highest price was paid

21/12/2023

5.5 Lowest price paid

AUD 2.99000000

5.6 Date lowest price was paid

18/10/2023