



Announcement Summary

Entity name

ATOMOS LIMITED

Date of this announcement

Friday April 12, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AMSAF	SHARE RIGHTS	86,559	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMOS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

139730500

1.3 ASX issuer code

AMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AMSAF : SHARE RIGHTS

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439719-3A578951?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Under the Atomos All Employee Plan, operating under the overall Employee Incentive Plan, eligible employees could sacrifice an annual capped amount to acquire shares in the Company, and receive one matching right to acquire or be issued an additional share for each acquired share held at no additional cost. The matching rights will vest 2 years following the date of grant provided the participant is still an employee of the Atomos group at the time, and subject to the terms and conditions of the All Employee Plan. If any acquired shares are sold during the 2-year period from the date of acquisition, an equivalent number of rights will be forfeited. Certain grants of rights made in 2022 are now being recorded, as they were not recorded with ASX at the time.

Issue details

Number of +securities

86,559

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMS : ORDINARY FULLY PAID	402,230,851

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMSAE : PERFORMANCE RIGHTS	679,246
AMSAD : OPTION EXPIRING 30-JUN-2023 EX \$0.5276	4,482,606
AMSAF : SHARE RIGHTS	170,378
AMSAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,439,231



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13