



Announcement Summary

Entity name
CYNATA THERAPEUTICS LIMITED

Date of this announcement
Wednesday April 17, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPITONS EXPIRING 17-APR-2029 EX \$0.29	1,800,000	17/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98104037372

1.3 ASX issuer code

CYP

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPITONS EXPIRING 17-APR-2029 EX \$0.29

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mathias Kroll	Mathias Kroll	1,800,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231012/pdf/05vzsskmx2dvjr.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.29000000	17/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CYP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231012/pdf/05vzsskmx2dvjr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,800,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPOA : OPTION EXPIRING 01-APR-2025	18,177,637
CYP : ORDINARY FULLY PAID	179,631,786

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAF : OPTION EXPIRING 16-JAN-2029 EX \$0.195	975,000
CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28	100,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176	2,033,333
CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C	1,100,000
CYPAE : OPTION EXPIRING 20-NOV-2028 EX \$0.185	1,910,000
New class - code to be confirmed : OPITONS EXPIRING 17-APR-2029 EX \$0.29	1,800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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