



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AVITA MEDICAL INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

641288155

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/4/2024



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

March-2024

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

AVH : CHESSE DEPOSITARY INTERESTS 5:1

**+CDI Ratio**

<b>Total number of +CDIs issued over quoted +securities at end of statement month (A):</b>	<b>Total number of +CDIs issued over quoted +securities at end of previous month (B):</b>	<b>Net Difference (A-B)</b>
60,194,720	61,113,615	-918,895

**Reason for change:**

**Net transfers of securities between CDIs and** Common stock

as quoted / held on

NASDAQ

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

AVHAY : COMMON STOCK

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
13,737,407	13,535,836	201,571

**Reason for change:**

Net transfers between CDIs and Common Stock

**ASX Security Code and Description**

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
68,687,035	67,577,380	1,109,655

**Reason for change:**

Net transfers between CDIs and Common Stock

**ASX Security Code and Description**

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
12,800	12,800	0

**ASX Security Code and Description**

AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
20,300	20,300	0

**ASX Security Code and Description**

AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
30,000	30,000	0

**ASX Security Code and Description**

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
283,099	283,099	0

**ASX Security Code and Description**

AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
30,500	30,500	0

**ASX Security Code and Description**

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
22,600	22,600	0

**ASX Security Code and Description**

AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
44,500	44,500	0

**ASX Security Code and Description**

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
19,374	19,374	0

**ASX Security Code and Description**

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
10,400	10,400	0

**ASX Security Code and Description**

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
21,580	21,580	0

**ASX Security Code and Description**

AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
226,296	226,296	0

**ASX Security Code and Description**

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
86,700	86,700	0

**ASX Security Code and Description**

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,000	4,000	0

**ASX Security Code and Description**

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
12,075	12,075	0

**ASX Security Code and Description**

AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

**ASX Security Code and Description**

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
11,300	11,300	0

**ASX Security Code and Description**

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,825	4,825	0

**ASX Security Code and Description**

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21



<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
63,394	63,394	0
<b>ASX Security Code and Description</b>		
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43		
<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
53,000	53,000	0
<b>ASX Security Code and Description</b>		
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15		
<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
7,000	7,000	0
<b>ASX Security Code and Description</b>		
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17		
<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
511,643	511,643	0
<b>ASX Security Code and Description</b>		
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21		
<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
48,974	48,974	0
<b>ASX Security Code and Description</b>		
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64		
<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
963,500	963,500	0
<b>ASX Security Code and Description</b>		
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06		
<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
5,000	5,000	0
<b>ASX Security Code and Description</b>		
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00		
<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
150,000	150,000	0
<b>ASX Security Code and Description</b>		
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49		
		<b>Net Difference (A-B)</b>
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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90,000	90,000
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**ASX Security Code and Description**

AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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30,000	30,000	0
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**ASX Security Code and Description**

AVHAAA : RESTRICTED US STOCK UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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214,228	214,228	0
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**ASX Security Code and Description**

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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67,852,400	67,852,400	0
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**ASX Security Code and Description**

AVHAAZ : WARRANTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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409,661	409,661	0
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