



Announcement Summary

Entity name

HEXIMA LIMITED.

Applicable security for the reorganisation

| | |
|-------|---|
| HXL | ORDINARY FULLY PAID |
| HXLAK | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| HXLAI | OPTION EXPIRING 28-JAN-2025 EX \$1.00 |
| HXLAR | OPTION EXPIRING 04-SEP-2028 EX \$0.0575 |
| HXLAJ | OPTION EXPIRING 14-OCT-2030 EX \$0.20 |
| HXLAL | EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205 |
| HXLAM | EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275 |

Announcement Type

New Announcement

Date of this announcement

24/7/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/9/2024

Record Date

26/9/2024

Issue Date

3/10/2024

Additional Information

Please refer to the accompanying announcement regarding the proposed acquisition of Real Thing Entertainment and associated capital raising.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HEXIMA LIMITED.

1.2 Registered Number Type

ABN

Registration Number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

HXL

ORDINARY FULLY PAID

HXLAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

HXLAI

OPTION EXPIRING 28-JAN-2025 EX \$1.00

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EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

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EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 23/9/2024 | Estimated | |

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

26/9/2024

3.2 Date of +security holder meeting

23/9/2024

3.2a Effective date of consolidation or split

23/9/2024

3.3 Last day for trading in the pre consolidation or split +securities

24/9/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/9/2024

3.5 Record date

26/9/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/9/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/10/2024

3.8 Trading starts on a normal T+2 basis

4/10/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/10/2024

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

| ASX +Security Code | ASX +Security Description | | |
|---------------------------|---|--|------------------------|
| HXL | ORDINARY FULLY PAID | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted | 167,039,629 | 16,703,963 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| HXLAK | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 32,500 | 3,250 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| HXLAI | OPTION EXPIRING 28-JAN-2025 EX \$1.00 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 250,000 | 25,000 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| HXLAR | OPTION EXPIRING 04-SEP-2028 EX \$0.0575 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 3,350,000 | 335,000 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| HXLAJ | OPTION EXPIRING 14-OCT-2030 EX \$0.20 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 2,900,000 | 290,000 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| HXLAL | EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205 | | |
| Quoted/unquoted | | | Estimate/Actual |
| Unquoted | | | Estimated |



| Number on issue pre consolidation or split | Number on issue post consolidation or split |
|--|---|
| 1,085,000 | 108,500 |

ASX +Security Code

HXLAM

ASX +Security Description

EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

536,500

Number on issue post consolidation or split

53,650

Estimate/Actual

Estimated

5.2 Exercise price of options**ASX +Security Code**

HXLAK

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00000000

Exercise price post consolidation or split

10.00000000

ASX +Security Code

HXLAI

ASX +Security Description

OPTION EXPIRING 28-JAN-2025 EX \$1.00

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

1.00000000

Exercise price post consolidation or split

10.00000000

ASX +Security Code

HXLAR

ASX +Security Description

OPTION EXPIRING 04-SEP-2028 EX \$0.0575

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.05750000

Exercise price post consolidation or split

0.57500000

ASX +Security Code

HXLAJ

ASX +Security Description

OPTION EXPIRING 14-OCT-2030 EX \$0.20

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.20000000

Exercise price post consolidation or split

2.00000000

ASX +Security Code

HXLAL

ASX +Security Description

EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.20500000

Exercise price post consolidation or split

2.05000000

ASX +Security Code

HXLAM

ASX +Security Description

EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Quoted/unquoted

Unquoted



Exercise price pre consolidation or split

0.27500000

Exercise price post consolidation or split

2.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

No.

6.2 Additional information for inclusion in the Announcement Summary

Please refer to the accompanying announcement regarding the proposed acquisition of Real Thing Entertainment and associated capital raising.