



Announcement Summary

Entity name
CLEO DIAGNOSTICS LTD

Announcement Type
New announcement

Date of this announcement
Monday June 24, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COV	ORDINARY FULLY PAID	7,500,000	17/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEO DIAGNOSTICS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13655717169

1.3 ASX issuer code

COV

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

COVAK : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

COV : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

7,500,000

And the date the escrow restrictions have ceased or will cease

23/6/2024

Issue date

17/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

7,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares, held by Licensor, Hudson Institute of Medical Research from escrow. The release of these shares does not change the issued capital of the Company.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COV : ORDINARY FULLY PAID	81,600,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COVAK : ORDINARY FULLY PAID RESTRICTED	0
COVAL : ORDINARY FULLY PAID RESTRICTED	46,900,000
COVAM : OPTION EXPIRING 22-AUG-2026 RESTRICTED	13,500,000
COVAN : OPTION EXPIRING 22-AUG-2026 EX \$0.30	500,000