



Announcement Summary

Entity name

STARPHARMA HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 02, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPL	ORDINARY FULLY PAID	331,978	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STARPHARMA HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

078532180

1.3 ASX issuer code

SPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

N/A

TO (Existing Class)

ASX +security code and description

SPL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

7,143

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The issue of ordinary shares under the Starpharma Holdings Limited Employee Share Plan to an Eligible employee (excluding directors and other key management personnel) was each employee was invited to apply for 7,143 ordinary shares, being the nearest whole number of shares to the value of \$1,000 (rounded down) based on the closing price on the day prior to the offer (\$0.14 per share).
The shares are subject to a three year holding lock (unless the employee ceases to be employed).

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

28/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

7,143

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

There is no consideration provided as the shares are being issued pursuant to the Starpharma Holdings Limited Employee Share Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

SPLAK : PERFORMANCE RIGHT

TO (Existing Class)

ASX +security code and description

SPL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

324,835

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The terms of the Starpharma Holdings Limited Employee Performance Rights Plan were approved by shareholders at the 2023 AGM on 29 November 2023 as linked - <https://www.starpharma.com/assets/uploads/2023-09/2023%20SPL%20Notice%20of%20AGM%20and%20Proxy%20Form%20Final.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

28/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

324,835

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities being issued are on conversion of vested employee performance rights to ordinary shares at no cost.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPL : ORDINARY FULLY PAID	412,372,598

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPLAK : PERFORMANCE RIGHT	25,498,545



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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