



Announcement Summary

Entity name

PRESTAL HOLDINGS LIMITED

Applicable security for the return of capital

PTL - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

13/5/2024

Return of Capital amount per security

AUD 0.18000000

Trading in the re-organised +securities on an "ex return of capital" basis commences

16/5/2024

Record Date

17/5/2024

Payment Date

24/5/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PRESTAL HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

091035353

1.3 ASX issuer code

PTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/5/2024

1.6 ASX +Security Code

PTL

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

No

2.2 Is the cash return of capital a selective reduction of capital

No

Part 3 - Cash return of capital timetable and details

3.1 +Record date

17/5/2024



3.1a Effective date of the cash return of capital

14/5/2024

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

16/5/2024

3.4 +Record Date

17/5/2024

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

24/5/2024

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.18000000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

Yes

5.1a Please provide further information on the ATO ruling

Draft ruling received as announced on 10 May 2024

5.2 Source of funds for cash return of capital

Sale of business to Dulux approved by shareholders on 27 October 2023



5.3 Further information relating to this cash return of capital

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5.4 Additional information for inclusion in the Announcement Summary

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