

Tuesday, 14 May 2024

ASX ANNOUNCEMENT

NAB allocates \$1 billion under the NAB Capital Notes 8 bookbuild and sets the Margin at 2.60%

NAB today announced that it had allocated \$1 billion of NAB Capital Notes 8 and set the Margin at 2.60% per annum following successful completion of the bookbuild for the NAB Capital Notes 8 offer (Offer). The Offer is expected to open on Tuesday, 21 May 2024.

A replacement Prospectus reflecting the Margin and revised Offer size is expected to be lodged with ASIC and made available on ASX on 21 May 2024. The replacement Prospectus will also be available at nab.com.au/nabcapitalnotes8. Eligible investors should read the replacement Prospectus and Terms of NAB Capital Notes 8 in full before deciding whether to invest.

How to apply

All Applications must be submitted through a Syndicate Broker and you are encouraged to contact your Syndicate Broker as soon as possible for instructions on how to apply. The Prospectus contains details on the Syndicate Brokers.

For further information, you can call the NAB Information Line on 1300 367 647 (within Australia) or +61 3 9415 4299 (outside Australia) (Monday to Friday – 8:00am to 6:00pm Melbourne time).

Unless otherwise defined, capitalised terms in this announcement have the meaning given to them in the Prospectus.

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The information provided in this announcement is not investment advice and has been prepared without taking into account individual investment objectives, financial situations and needs (including financial and taxation issues). If you do not fully understand how NAB Capital Notes 8 work or the risks associated with them or if you have any questions about the Offer, NAB Capital Notes 8 or the Notes Target Market, you should contact your Syndicate Broker or a qualified financial adviser. This announcement does not constitute an offer in any place in which, or to any person to whom, it would not be lawful to make such an offer. In particular, NAB Capital Notes 8 have not been and will not be registered under the U.S. Securities Act, or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold or resold, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. Person, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

Approved for distribution by Greg Braddy, Deputy Group Chief Financial Officer.