



Announcement Summary

Entity name

ATOMOS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMSO	OPTION EXPIRING 30-NOV-2025 DEFERRED	501,115,526	20/05/2024
AMS	ORDINARY FULLY PAID	802,230,851	20/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMOS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139730500

1.3 ASX issuer code

AMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

15-Apr-2024 08:50

Announcement Title

New - Proposed issue of securities - AMS

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AMS : ORDINARY FULLY PAID

Issue date

20/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

402,230,851

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

**ASX +security code and description**

AMSO : OPTION EXPIRING 30-NOV-2025 DEFERRED

Issue date

20/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	62	0.01 %
1,001 - 5,000	174	0.10 %
5,001 - 10,000	104	0.16 %
10,001 - 100,000	354	2.52 %
100,001 and over	189	97.21 %

Issue details

Number of +securities to be quoted

201,115,526

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

Placement Details

ASX +security code and description

AMS : ORDINARY FULLY PAID



Issue date

20/5/2024

Distribution Schedule

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		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

400,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

AMSO : OPTION EXPIRING 30-NOV-2025 DEFERRED

Issue date

20/5/2024



Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
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1,001 - 5,000	174	0.10 %
5,001 - 10,000	104	0.16 %
10,001 - 100,000	354	2.52 %
100,001 and over	189	97.21 %

Issue details

Number of +securities to be quoted

300,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000001

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMSO : OPTION EXPIRING 30-NOV-2025 DEFERRED	702,230,952
AMS : ORDINARY FULLY PAID	1,204,461,702

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMSAE : PERFORMANCE RIGHTS	679,246
AMSAF : SHARE RIGHTS	170,378
AMSAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,637,312