



MARKET RELEASE

13 June 2017

Bellamy's Australia Limited

The securities of Bellamy's Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 15 June 2017.

Security Code: BAL

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

13 June 2017

Kobe Li
Senior Adviser
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Dear Kobe

Bellamy's Australia Limited (ASX Code: BAL)

Pursuant to ASX Listing Rule 17.1, Bellamy's Australia Limited (ACN 124 272 108) (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on 13 June 2017.

The trading halt is requested pending an announcement by the Company in relation to an acquisition and an associated proposed capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) **Reason for trading halt** – the trading halt is requested to allow the institutional component of the capital raising to take place in an orderly fashion.
- (b) **Duration of the trading halt** – the Company requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the capital raising and the commencement of trading on 15 June 2017;
- (c) **Termination of trading halt** – the Company anticipates that the trading halt will cease upon it announcing the outcome of the institutional component of the capital raising;
- (d) **No reason** – the Company is not aware of any reasons why the trading halt should not be granted; and
- (e) **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours faithfully,



Melinda Harrison
Company Secretary