



MARKET RELEASE

10 July 2017

Touchcorp Limited

REMOVAL FROM OFFICIAL LIST

The securities of Touchcorp Limited (the “Company”) will be removed from the official list of ASX Limited at the close of trading today, Monday 10 July 2017, at the request of the Company, in accordance with Listing Rule 17.11 following implementation of the scheme of arrangement between the Company and its shareholders in connection with the acquisition of all the shares in the Company by Afterpay Touch Group Limited.

Security Code: TCH

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Touchcorp Limited
Bermudan Company Registration Number 48280
Australian Registered Body Number 603 731 184
Tel: +61 3 9286 7500
19 Par-La-Ville Road,
Hamilton HM 11, Bermuda

10 July 2017

Cheng Tang
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By email: cheng.tang@asx.com.au

Dear Cheng

Touchcorp Limited (ASX:TCH) – Request for removal from the official list under Listing Rule 17.11

As you know, pursuant to ASX Listing Rule 17.2, the shares of Touchcorp Limited (“**Touchcorp**”) were suspended from official quotation by ASX Limited (“**ASX**”) at the close of trading on 28 June 2017, being the effective date of the scheme of arrangement approved by Touchcorp shareholders on 19 June 2017 and sanctioned by the Supreme Court of Bermuda on 23 June 2017 (“**Touchcorp Scheme**”).

Implementation of the Touchcorp Scheme occurred on 6 July 2017. As a result, Touchcorp is now wholly owned by Afterpay Touch Group Limited and seeks removal from the official list of ASX.

In its scheme booklet dated 12 May 2017 in respect of the Touchcorp Scheme, Touchcorp noted that it would apply for termination of the official quotation of Touchcorp shares and removal from the official list of ASX following implementation.

Touchcorp formally requests that ASX remove Touchcorp from the official list of ASX in accordance with Listing Rule 17.11 as soon as practicable.

Touchcorp is not aware of any reason why Touchcorp should not be removed from the official list of ASX.

On behalf of Touchcorp, we thank you and everyone at ASX for all your assistance with the Touchcorp Scheme. It is very much appreciated.

Please contact me on +61 409 540 827 if you have any questions.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Sophie Karzis".

Sophie Karzis
Company Secretary
Touchcorp Limited